RAILFUTURE CONFERENCE

Shoreditch Town Hall

Saturday 13th November 2010

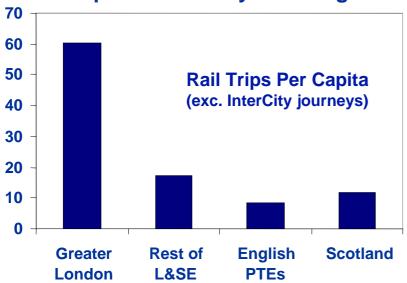
Ian Brown BSc FCILT



Importance of the rail network

- Londoners also rely on their rail network to a greater extent than any other areas of the country
 - 30% of National Rail journeys are entirely within London
 - 50% of all rail journeys are made by Londoners
 - 70% of all National Rail journeys start or finish in London

Londoners make more rail trips per capita than in any other region



... and rely heavily on rail for access to work / education





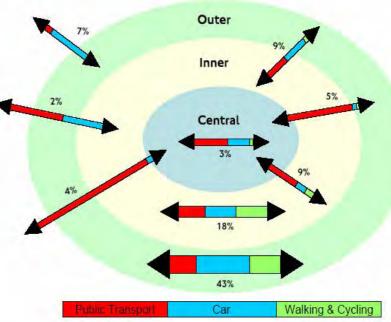
Travel Demand Patterns

 Current travel demand patterns show that public transport's role is greatest in radial trips:

 More than 1 million trips to central London each morning

 Public transport carries 87% of people to central London

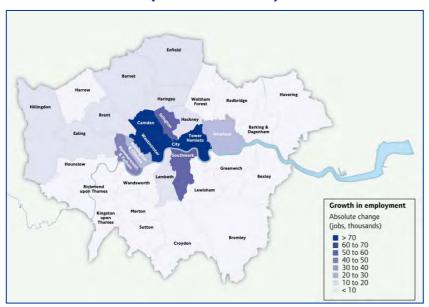
12 million trips in outer London, just
 25% by public transport





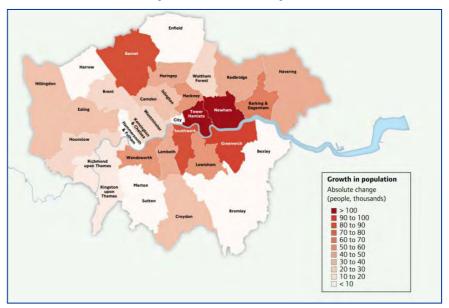
London's Growth

Projected Employment (2001 – 2031)



- +750k by 2031
- Short-term affected by recession but not long-term

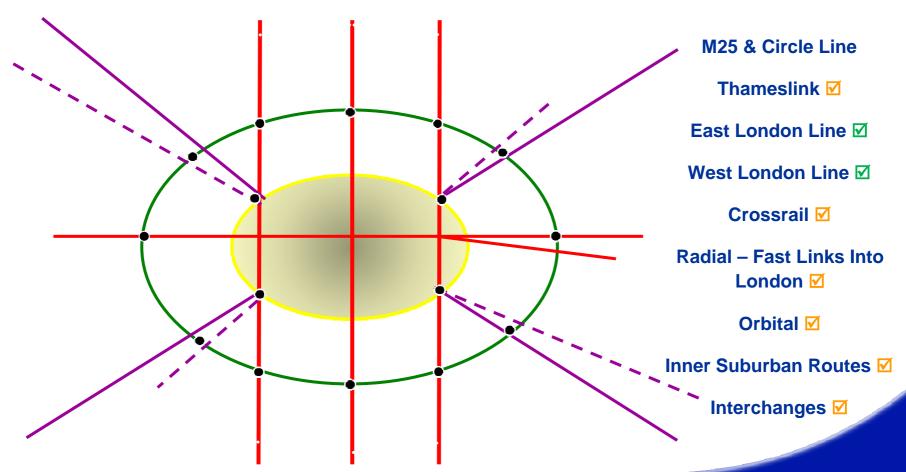
Projected Population Growth (2001 – 2031)



- +1.3m by 2031
- Typically in different places from employment
- 40 50% more rail trips over the next 20 years, due to type & distribution
- London to grow by the size of South Yorkshire
- By 2031, 15% more trips overall



The Big Challenge: Capacity, an integrated Vision for Rail in London





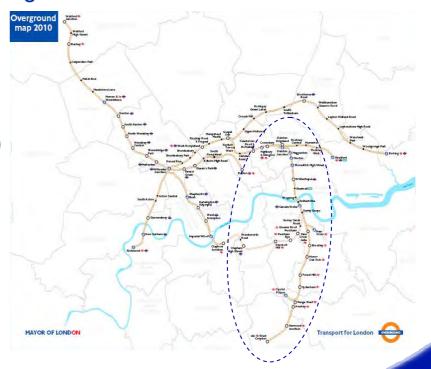
An Orbital network for London

- DfT transferred responsibility to TfL for 'Silverlink Metro' services in November 2007
- Nothing less than a new 'mode' for London
- £1.5 billion investment programme (funded outside of HLOS)
 - East London line
 - North London Railway infrastructure project
 - New trains; Tube-style service
 - Refurbished stations
 - South London line



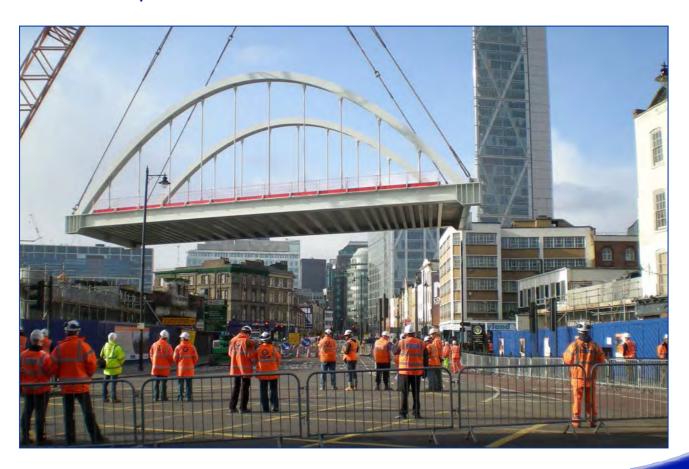


- 'Preview' service started, 27th April 2010
- Opened in May 2010
- Total cost c. £1 billion & project managed by London Rail
- A conversion of the old London Underground lines to National Rail standards.
- Main works contract included:
 - Track and signalling
 - 4 new and fully accessible stations
 - New depot at New Cross Gate
- Provides a new link (Dalston Curve)
 between the East London line &the
 North London line in May 2011





 A new bridge at Shoreditch High Street was designed to high environmental standards – completed March 2008





 GE19; A new bridge over the Great Eastern Main line at Liverpool Street (east London) – completed May 2008





 New Cross Gate Flyover; To connect the East London line extension onto the National Rail network south of the River Thames – completed May 2008





Building a new line through London





New Trains

- New electric fleet (Class 378); incorporating regenerative braking (i.e. returning electricity to the grid when braking, saving approx. 20% of energy consumed)
- New diesel fleet (Class 172)
- Provides dramatic improvement in capacity as well as ambiance, reliability & air conditioned
- Provides for a cascade to improve capacity in south & south west England







New Trains – Class 378





East London Line – Hoxton Station





East London Line – Whitechapel Station





Start of ELL 'Preview' Service – 27th April 2010





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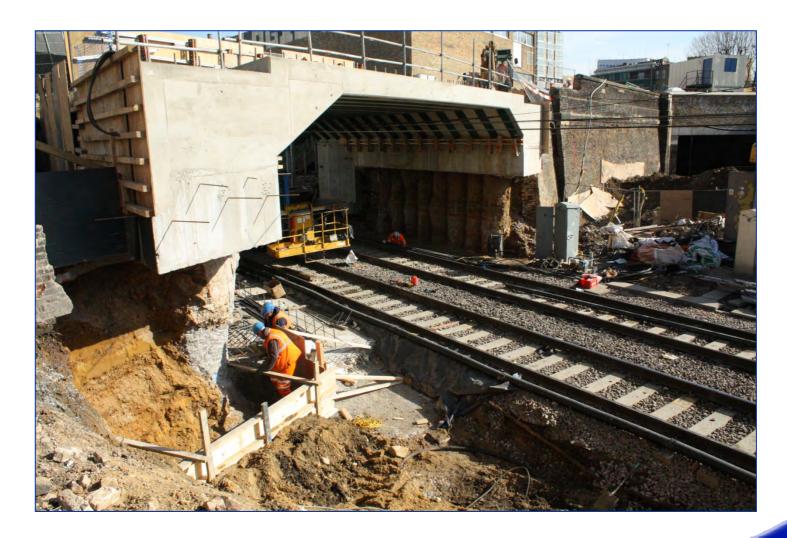
- Delivers higher frequency services pattern
 - Doubled frequency on the 'core' North London Railway to 8 trains per hour (tph)
 - 6tph, Stratford Willesden
 - 4tph, Gospel Oak Barking and the West London line
 - 8tph, on East London line to Highbury & Islington
- Infrastructure improvement works completed in June 2010
- Signalling & track upgrades to be completed for a full service in May 2011











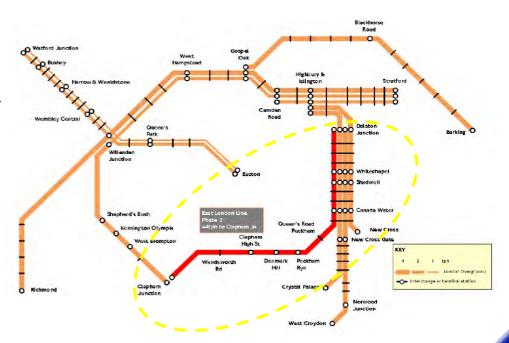






Completing the Orbital – The new South London line

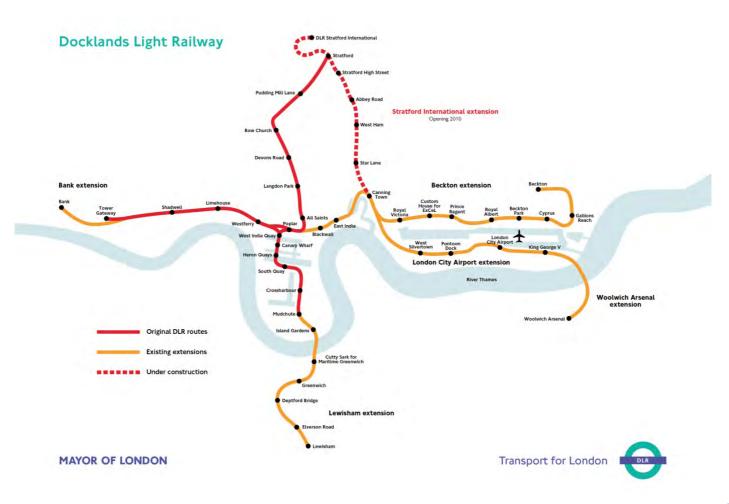
- Low cost, £75 million to complete an orbital railway in London
- DfT funding confirmed in advance of the spending review
- Links key areas:
 - Clapham Junction
 - The City, via Shoreditch High Street
 - Canary Wharf via Canada Water
- Takes journeys out of the central London 'Tube' system
- Complete quickly, before London 2012 Olympics



Should we stop here?



Docklands Light Railway





Docklands Light Railway

- 20 years of operation
- Operations franchised to Serco since 1997
- Second franchise started in 2006
- An accessible railway



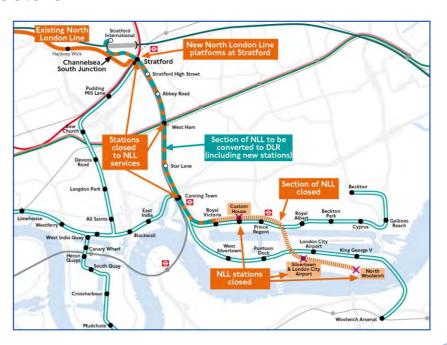
- Departures 99%+
- Reliability 98%
- Passenger growth from 8 million to 67 million in 18 years forecast to grow to 100 million by 2012
- Recent extensions funded as PFI delivered on time and on budget
- Clear focus on regeneration and improving access for local communities





DLR Extension – Stratford International

- Interchange with High Speed 1 at Stratford International
- Improves access to major development areas in Lea Valley and services local communities
- New 6km DLR line with 4 new stations
- Uses old National Rail infrastructure
- Currently under construction
- Open mid-2010





DLR Capacity Improvements

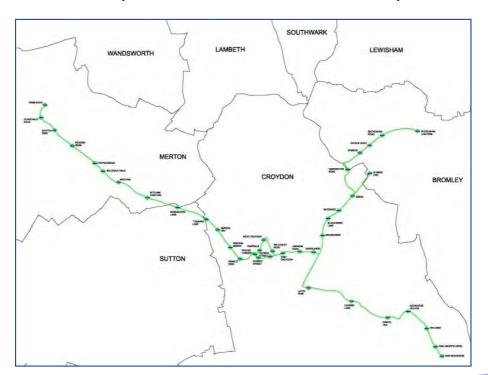
- 3-car operation; 50% increase (to 87m long trains same as the London Underground Circle line)
- Station enhancements and structural modifications
- Objective is to accommodate increasing passenger numbers
- New station at South Quay
- Work started May 2007
- Due for completion 2010





London Tramlink

- Opened 2000
- 3 lines providing a fast, frequent & reliable connection to & through Croydon
- 27 million passengers in 2008 / 09
- TfL took direct control of the infrastructure in June 2008.
- Operations remain in the private sector; Tramlink Operations Ltd (First Group)



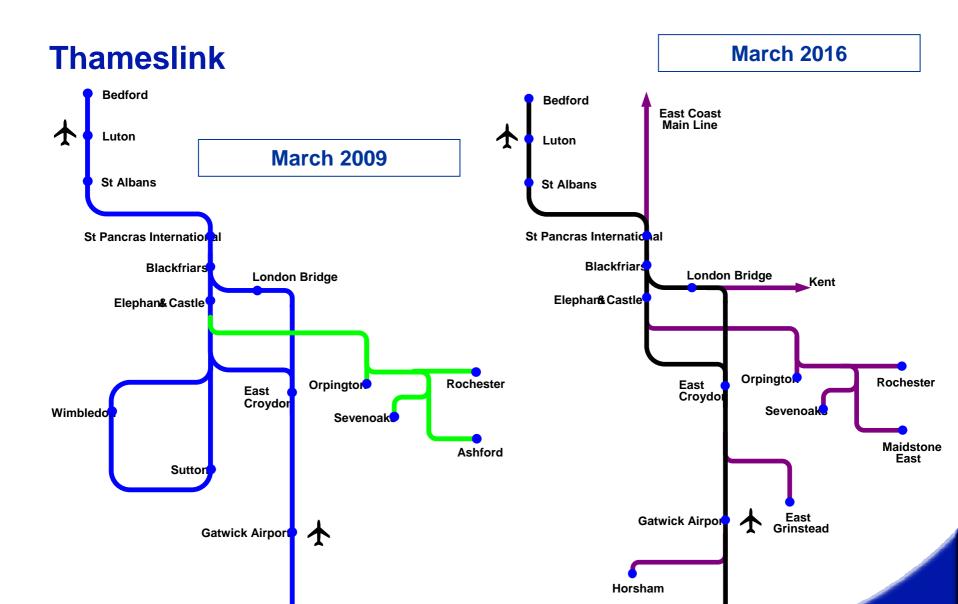


London Tramlink

- Improvements since TfL took over in June 2008
 - Immediate
 - Deep clean, vegetation clearance, fence repair, litter picking, graffiti removal, signage replacement
 - Long-term
 - Refresh vehicle interiors, rebranding exterior of vehicles, refresh and rebrand tram stops, information / signage upgrade
- Programme of capital investment
 - Renewal of systems and track works
 - Upgrades to vehicles and stops
 - Capacity enhancements (more trains, longer platforms, double tracking, extension to Crystal Palace)
- Tramlink Horizon study (10-year development programme) underway





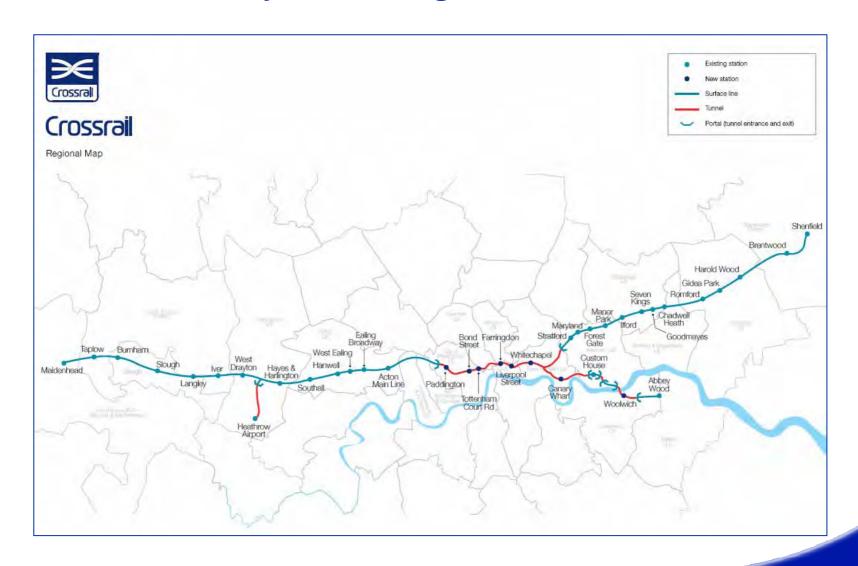


Brighton



Brighto.

Crossrail is key to an integrated rail network for London





The Challenge

- To maintain London's world class economy by providing an integrated rail system for the City
- 750,000 more jobs by 2031
- 1.3m more people by 2013



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