

The Transport Strategy for the South East

Transport for the South
East Transport Forum
Working Group



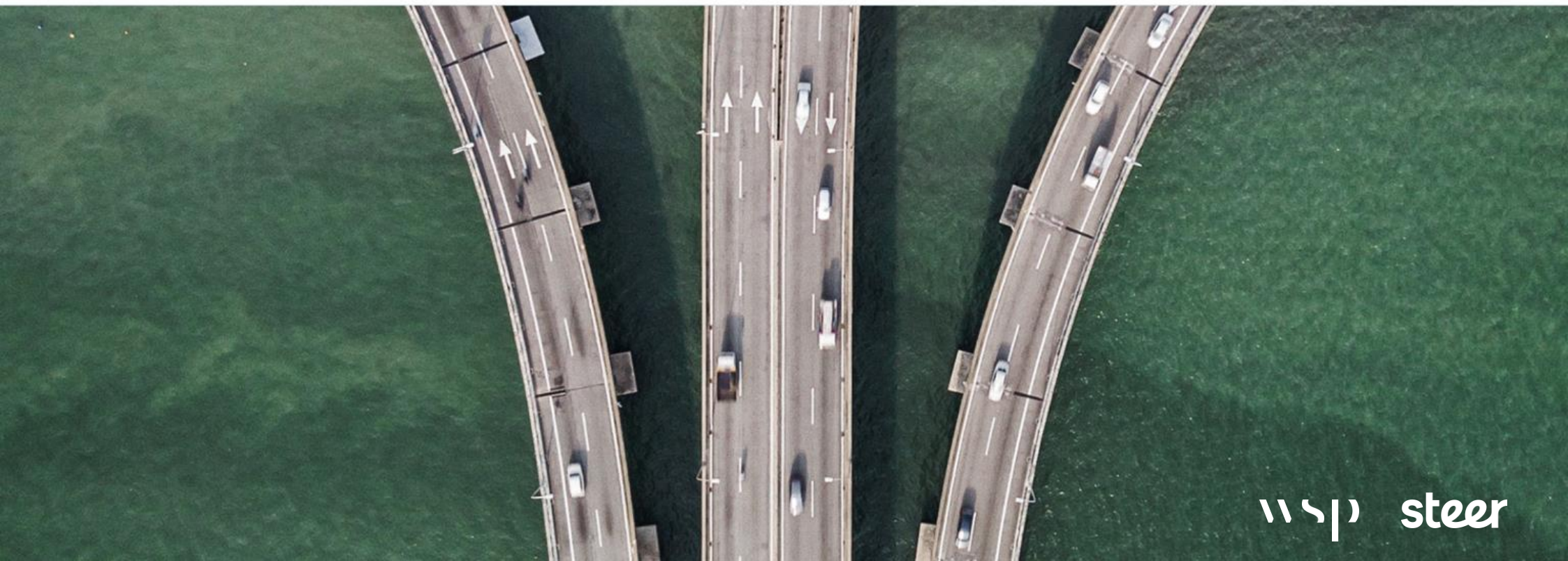
01 May 2019

Hilton Gatwick, South Terminal, West Sussex

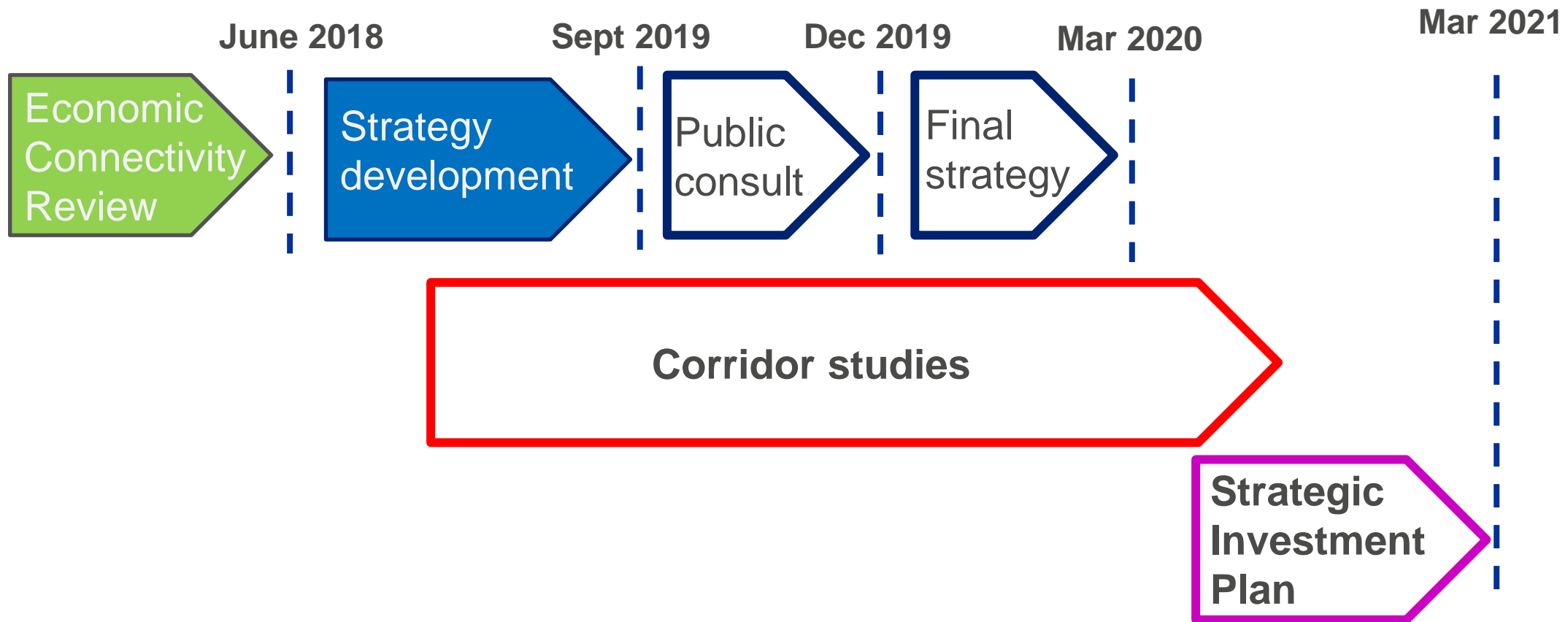


- 1. Welcome and introductions**
- 2. Transport Strategy Update**
- 3. Alternative futures scenario development**
- 4. Future of mobility**
- 5. Activity 1: Transport issues and opportunities**
- 6. Break**
- 7. Activity 2: Short term scheme priorities (2020-2025)**
- 8. Activity 3: Medium- to Long-term scheme priorities and wider/enabling policy initiatives**
- 9. Feedback from activities, next steps and concluding remarks**

Welcome and introductions



Transport strategy route map



Breakdown of working groups

Friday 26 April

- ▶ Local Authority Officers

Monday 29 April

- ▶ Transport Operators
- ▶ Businesses

Wednesday 1
May

- ▶ Transport User Groups

Timeline of workshops

Phase One – January 2019

Overall scope and objectives of the Transport Strategy.



Phase Two – April 2019

Key issues and opportunities along strategy corridors.
Identify priority areas for intervention.



Phase Three – July 2019

What do you think of the draft Transport Strategy?

| We've listened

What should the strategic objective priorities for the Transport Strategy?

- A focus on sustainable transport and wider policy solutions
- Transport has a key role to play in tackling social inequality and environment protection and enhancement
- Improved integration between modes and with spatial planning
- A clear, compelling case for delivery
- Long-term strategic planning and investment

What are the issues which could prevent the priorities from being achieved?

- Political priorities/buy-in and the wider national policy context
- Funding availability and certainty
- Lack of integration/co-ordination between planning and transport policy.
- Existing infrastructure doesn't allow full benefits of technology to be realized
- The need to balance strategic and local interests

How can the Transport Strategy help deliver the priorities?

- Be evidence-based
- Be aspirational, but deliverable
- Provide a co-ordination/influencing role between local partners and between national and local policy makers
- Accommodate future economic, social and environmental challenges
- Recognising the importance of both strategic and first mile / last mile connections

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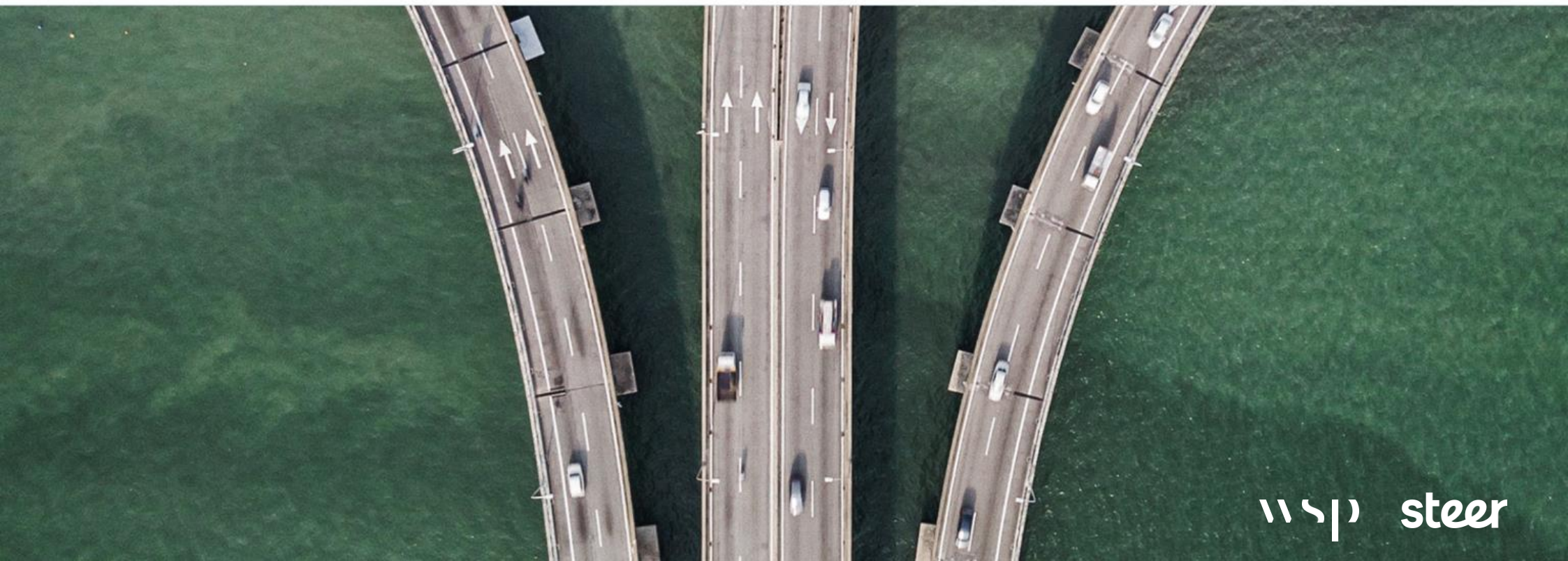


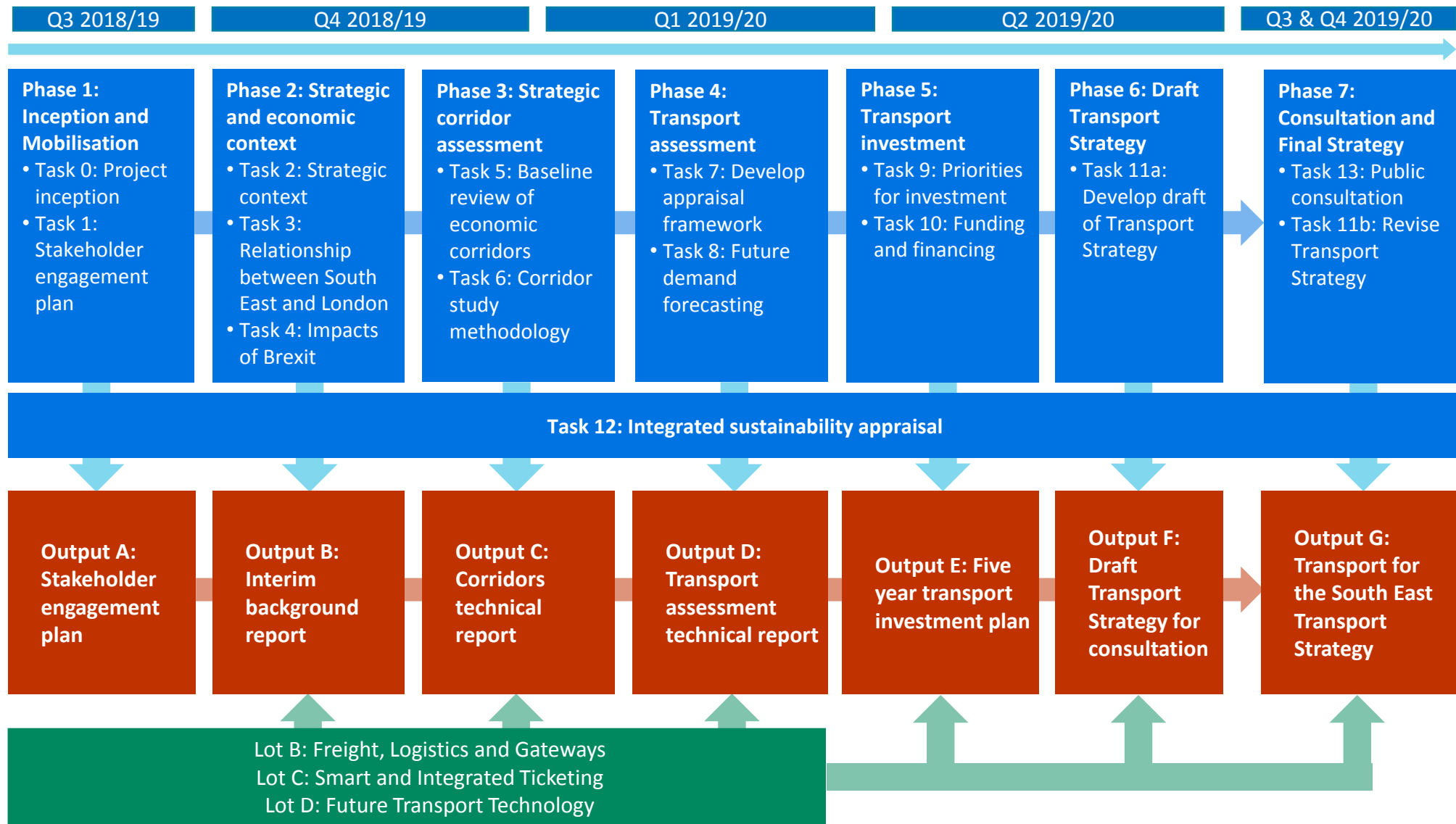
@TransportfSE



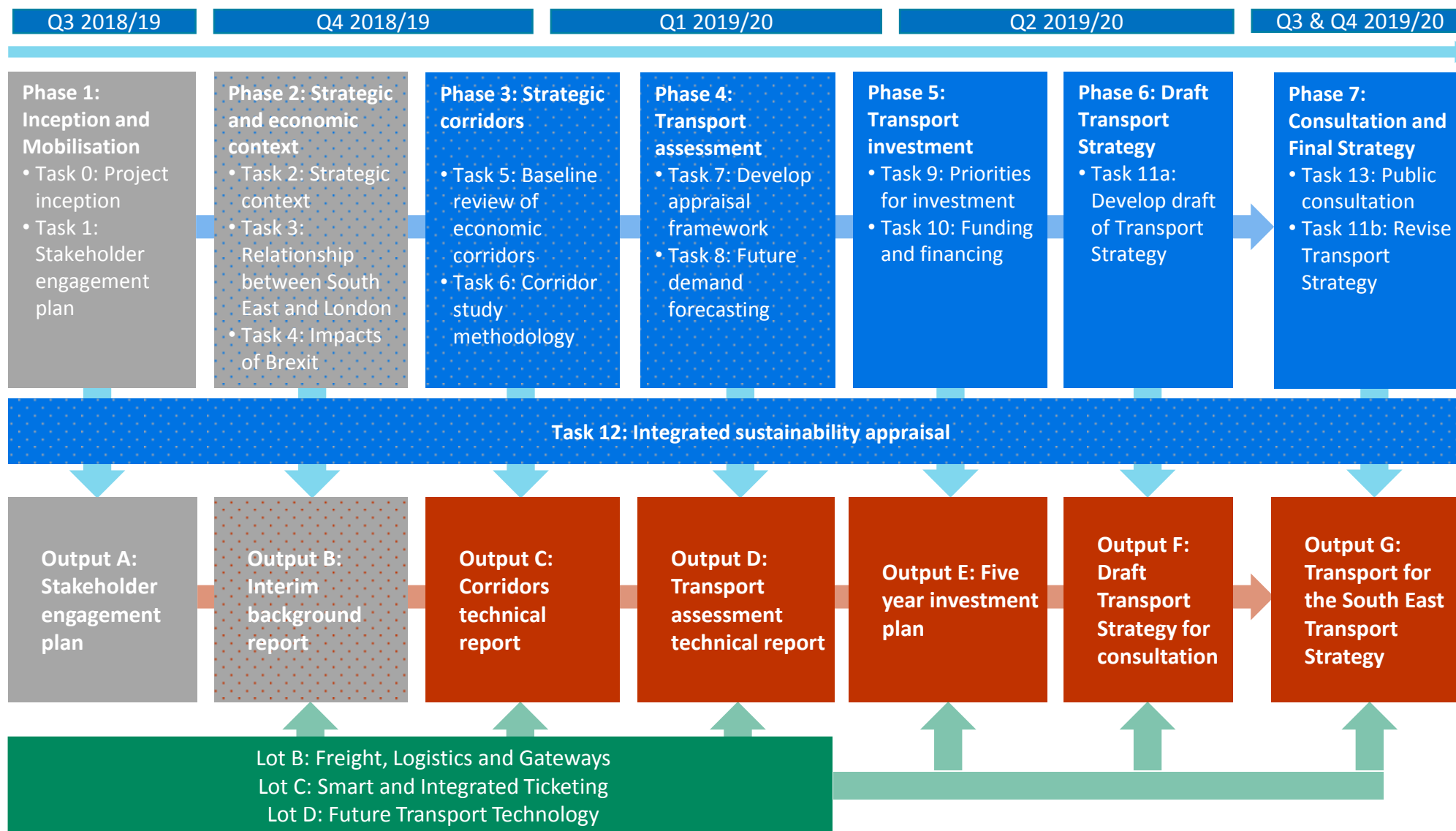
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Transport Strategy Update





Progress to date



National context

- Transport Investment Strategy
- Road to Zero Strategy
- Road Investment Strategy
- Rail Enhancement Pipeline and Strategic Business Plan
- National Planning Policy Statement for Ports, Airports and National Networks
- UK Industrial Strategy
- Clean Growth Strategy
- 25 Year Environmental Plan
- Air Quality Plan
- Clean Air Strategy
- MHCLG's Housing White Paper

Regional context

- Economic Connectivity Review
- Highways England Route Strategies
- Network Rail Market and Route Studies
- LEP Strategic Economic Plans

Local context

- Local Transport Plans from the 16 Local Transport Authorities
- Local Plan housing and commercial development allocations

- The policies developed and enacted by national, regional and local bodies are targeted at the promotion of sustainable economic development
- The TfSE vision and strategic principles embody this triple lock of sustainability aspiring to deliver a transport network which
 - supports growth of the economy
 - facilitate access to opportunities for all
 - protect and enhance the natural and historic environment of the South East
- The policy focus is shifting with a particular emphasis on ensuring that transport planning and investment
 - have a focus on housing and placemaking
 - support improvements in health and wellbeing through increasing social inclusion and reducing transport's impact on air quality
 - contribute to environmental net gain

- Analysis of current and future transport and spatial planning data as well planned policies and schemes affecting transport between the South East and London
- Assessment of the significance of transport flow between the South East and London, the impact of future demand growth and distribution of that impact

Evidence of the current situation



- Commuter flows into and out of London
- Rail and road demand
- Crowding on the rail network and delay on the road network

Evidence of the future situation



- Forecast rail and road demand
- Congestion on the transport network
- Location of planned development

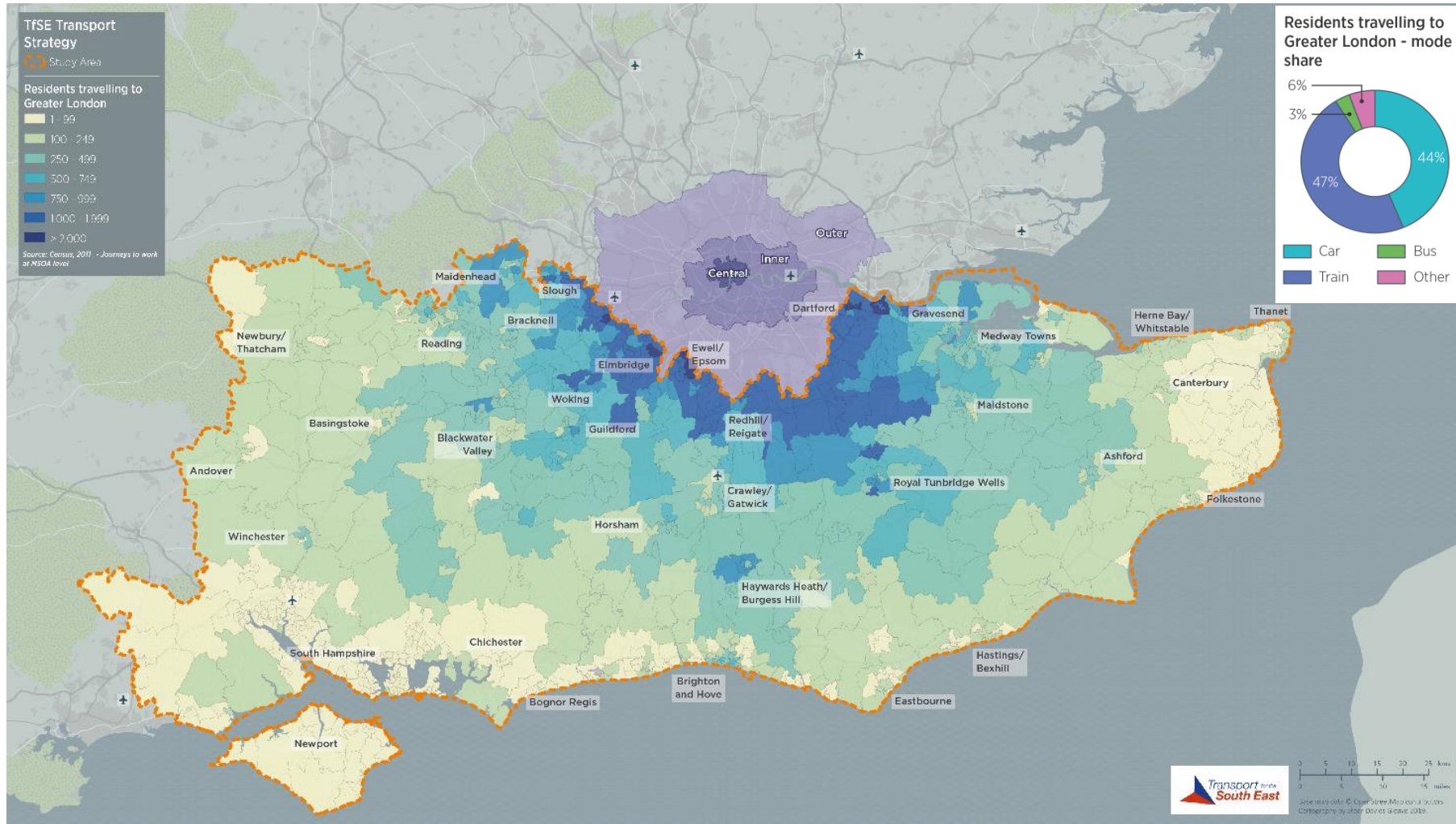
Policies, and schemes



- London Plan
- Mayor's Transport Strategy
- Local Transport Plans
- Crossrail 2
- Lower Thames Crossing
- Heathrow Third Runway

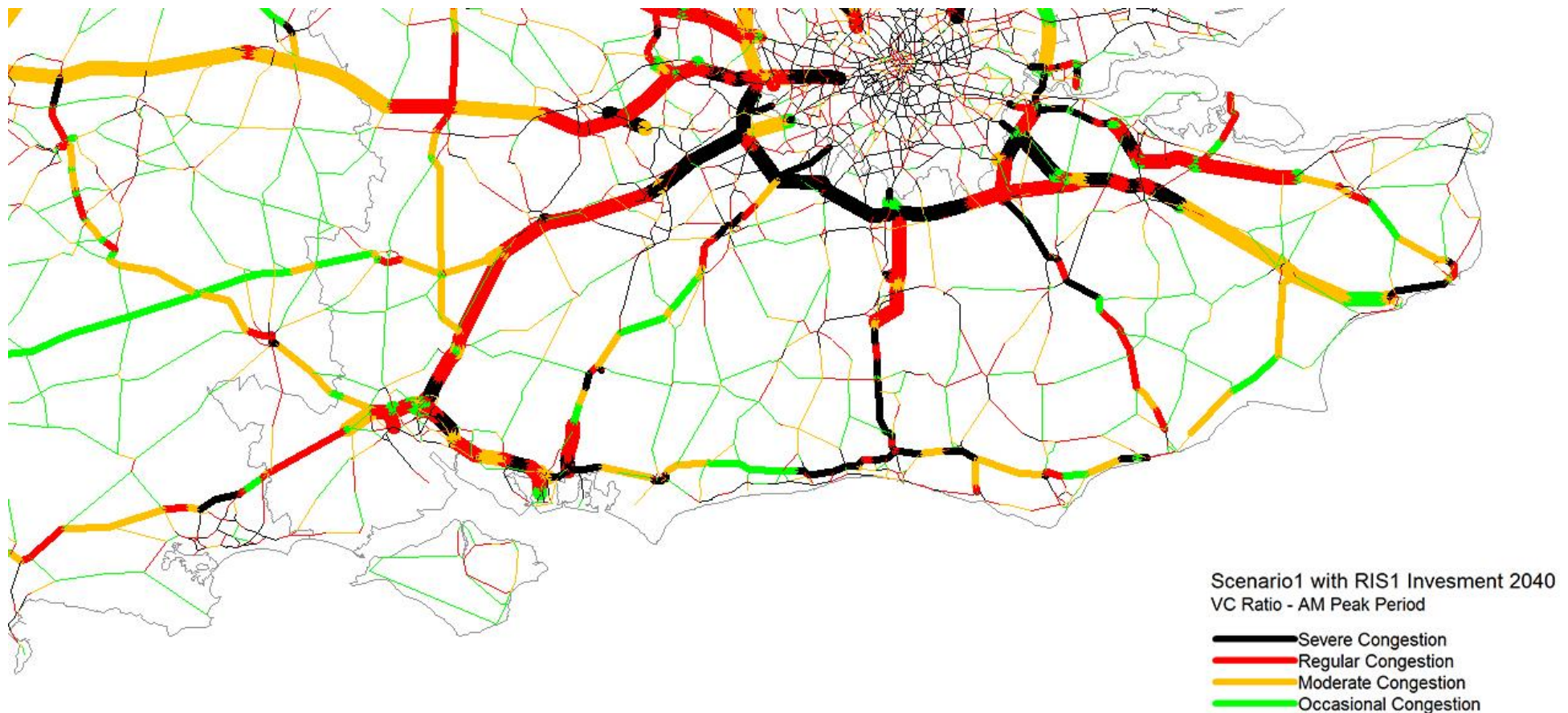
Task 3 Relationship between South East and London – Key findings

- 84% of commuter trips from TfSE area stay in the area - just 13% to London – many areas are outside London’s commuter belt
- Most trips into London start near the boundary - 47% by rail and 44% by car



Task 3 Relationship between South East and London – Key Findings

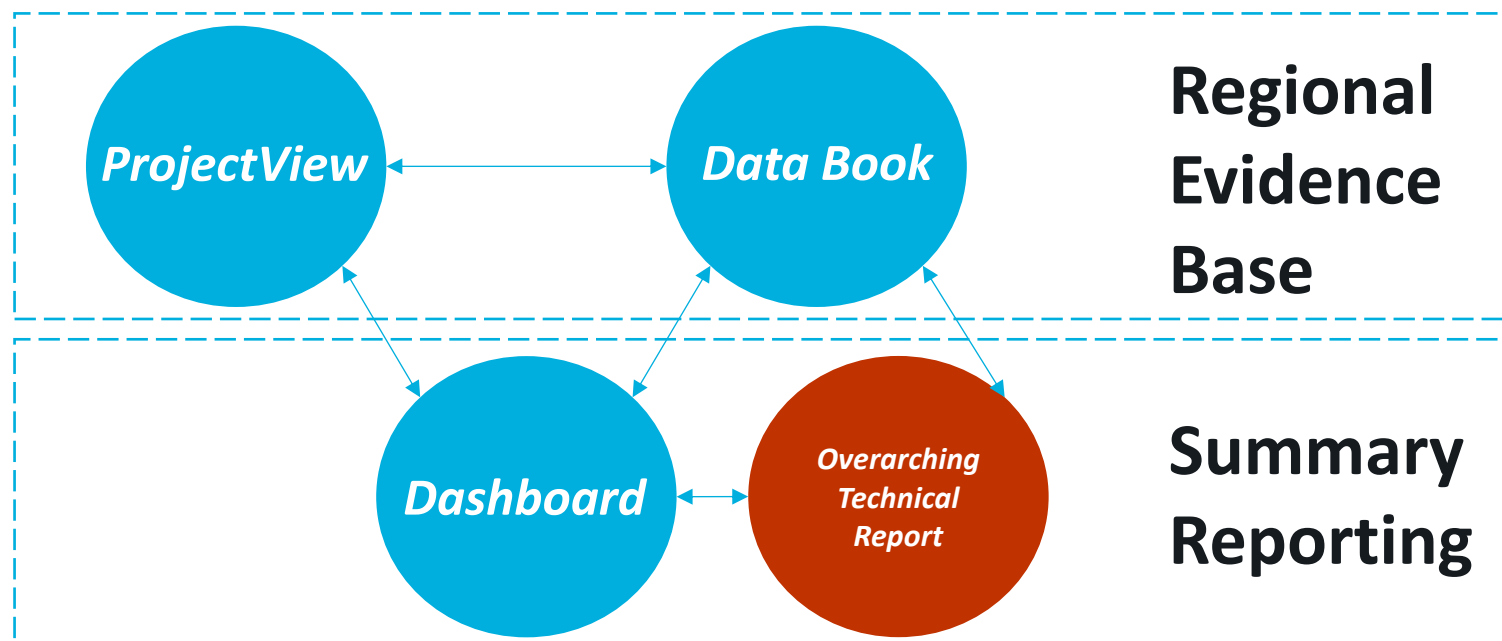
- By 2041 there will be almost no sections of the arterial road corridors into London as well as the M25 where there is capacity for growth in demand
- Most sections will be subject to delays of more than ten minutes per kilometre
- Similarly, on the rail network, AM peak hour crowding on services into London, particularly from the west through to the south



Context

- Further development of Economic Connectivity Review evidence base to identify key issues and opportunities at a corridor-level
- Incorporate stakeholder views on issues, opportunities, and short-term interventions
- Align with requirement for a Regional Evidence Base for the Major Road Network
- Provide a legacy tool for local stakeholders – data book and *ProjectView*

Output



Task 5 Baseline review of key corridors including Major Road Network

- Developing an evidence base which shows the economic, social and environmental impact of priority corridors
- Assessment and prioritisation of corridors on the basis of their impact
- Development of the Regional Evidence Base to support bids for National Roads Funding

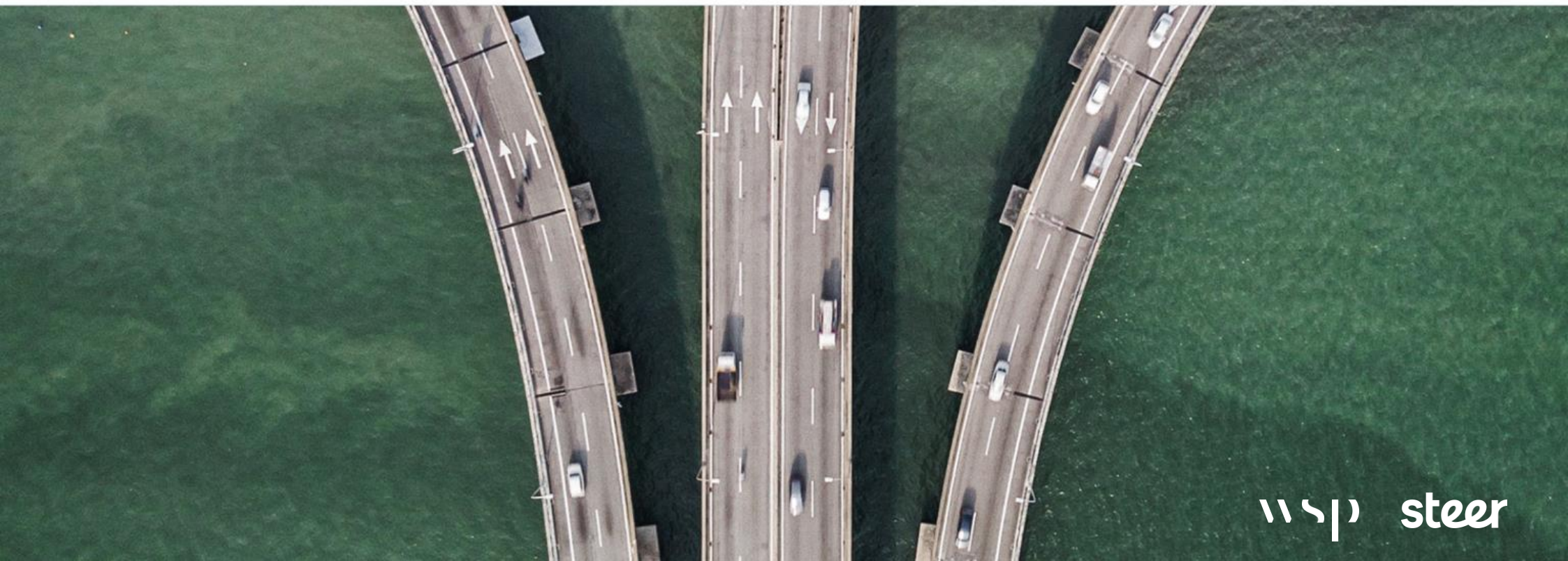
Task 8 Future demand forecasting

- Development of a model to forecast the economic impact of different future scenarios
- Outputs refine and reinforce the strategic narrative for transport investment by explaining the mechanisms by which economic performance improves over time

Tasks 9 and 10 Five year investment plan

- Development of a multi-criteria framework for assessing schemes and initiatives already planned or in the pipeline for delivery in the TfSE area
- Assessment and sequencing of these schemes and initiatives identifying the short term priority interventions for TfSE

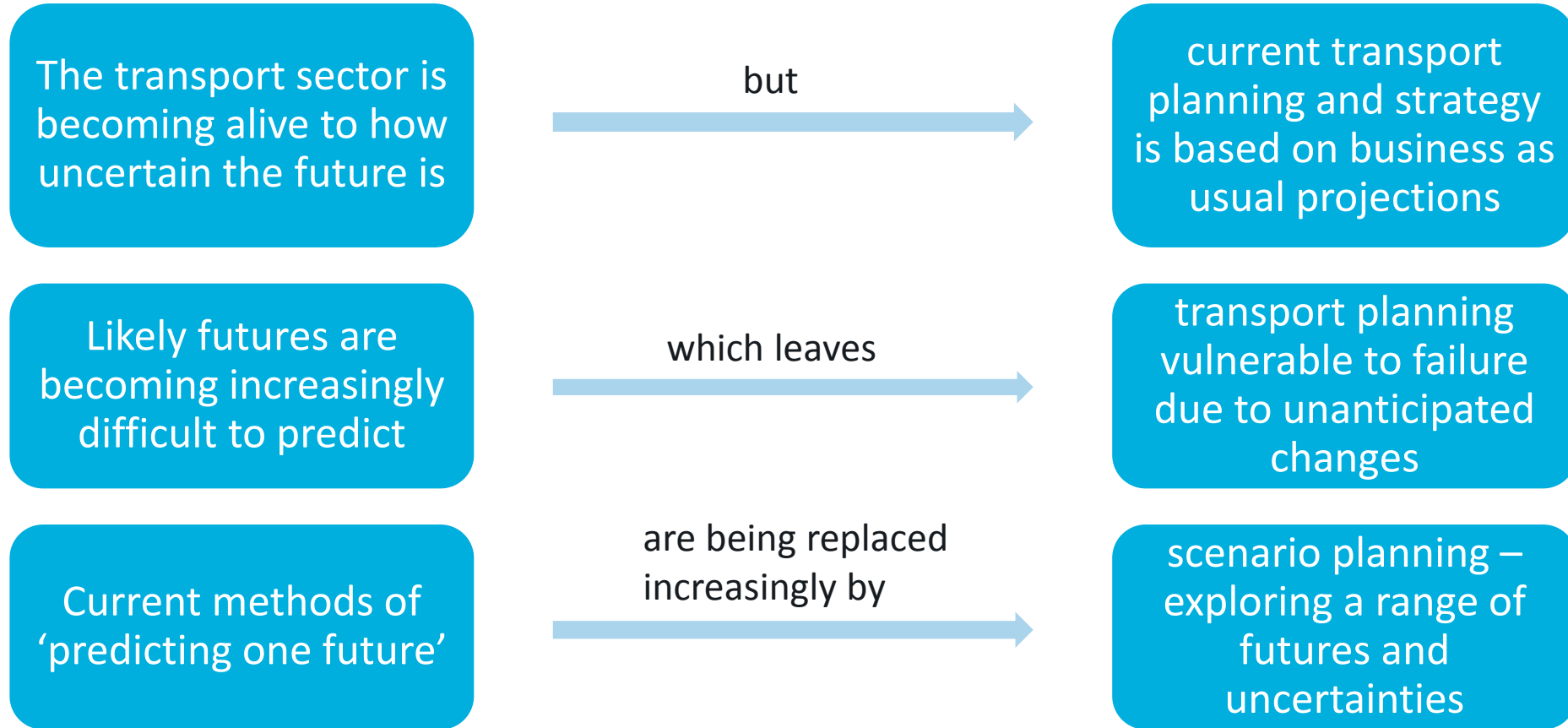
Alternative futures scenario development



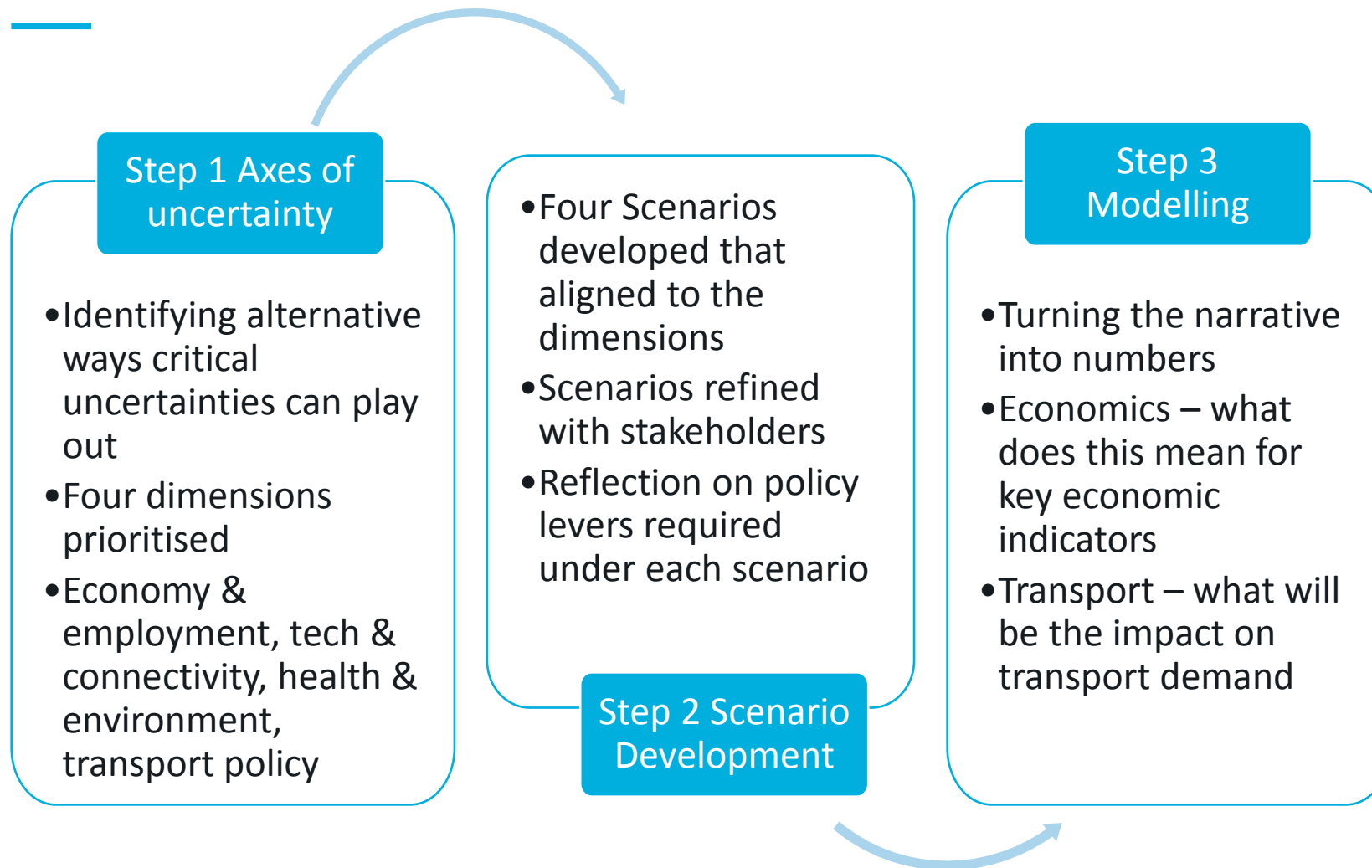
- To explore alternative futures that may have an impact on how we plan the infrastructure needs for the region
- To develop alternative future scenarios which could describe how the economy, spatial distribution of people and jobs and demand for travel in the South East could vary in the future



Alternative futures scenario development – why do it?



Alternative futures scenario development – How do we it?



The London Hub

What if there is higher than expected growth in London and the South East becomes a dormitory for London?

- Higher population growth
- Increased housing stock
- Lower productivity growth
- Increased radial travel



Route to Growth

What if the South East makes more of its unique assets, becoming more specialised and locally focussed?

- More local employment
- Growth of priority sectors
- Slightly higher population growth
- Increased cross-regional travel



Digital Future

What if digital transformation happens at a much faster rate than anticipated?

- Convenience driven tech-solutions
- Highly productive economy
- Labour market disruption
- Less need for business travel
- Faster adoption of CAVs



Sustainable Future

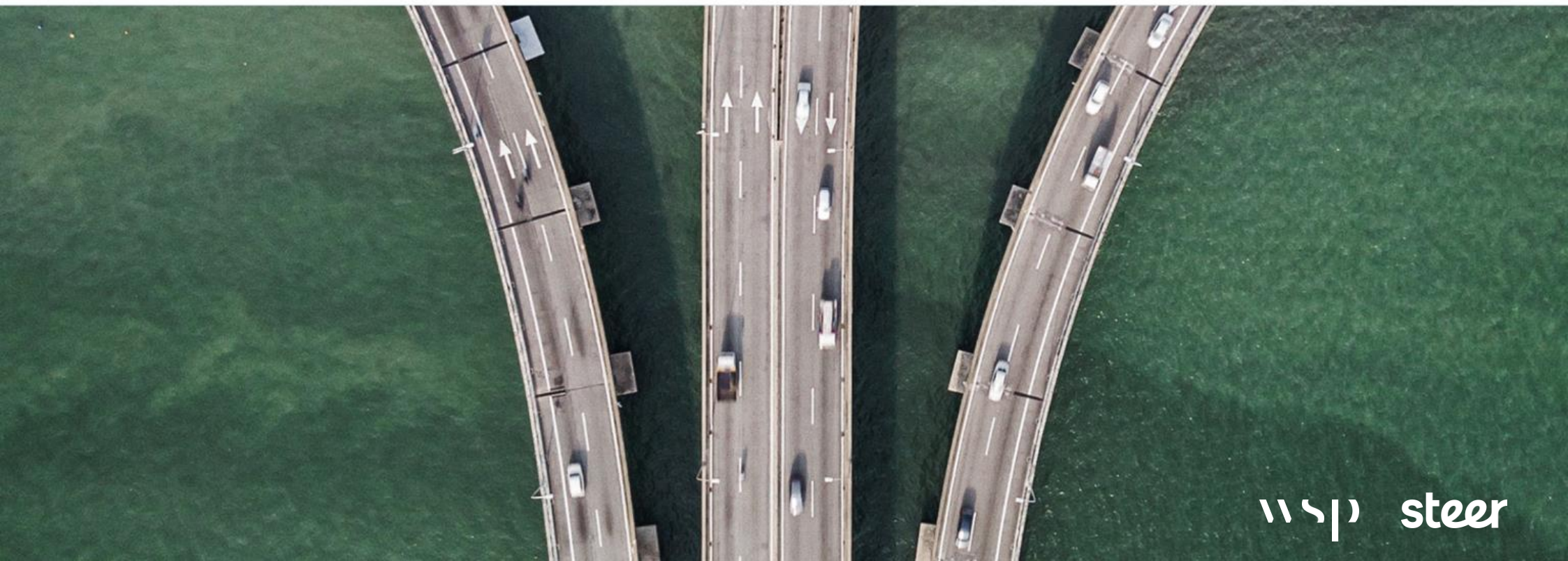
What if there is an increased focus on environmental sustainability?

- Lower levels of productivity-led growth
- Shift away from heavy industry
- Focus on protecting the environment
- Reduced inequality
- Extreme road pricing

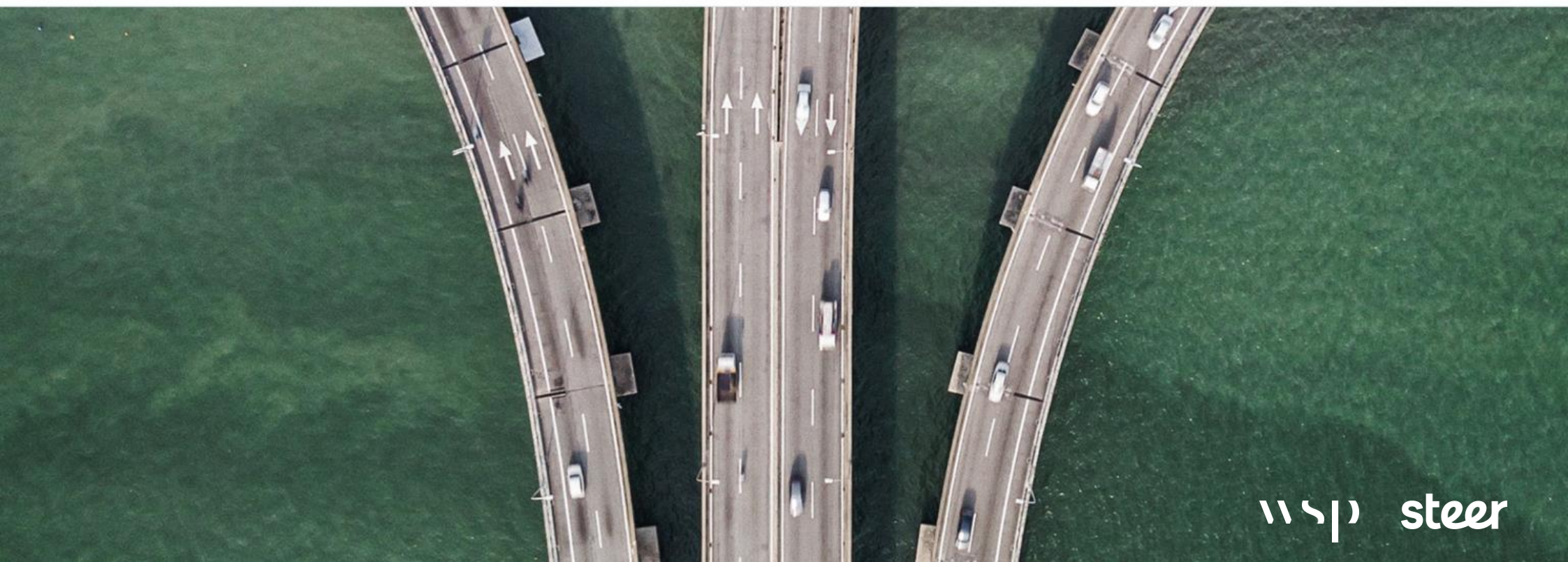


- Define the socio-economic outcomes for each scenario by sector and geography including:
 - Population
 - Employment
 - Productivity
 - GVA
- Develop a Land Use Transport Interaction Model. This shows how the future interaction between land use and transport impacts upon how the following indicators might change in the future:
 - Location of population and employment
 - Transport demand by mode
 - Freight movement

Future of mobility



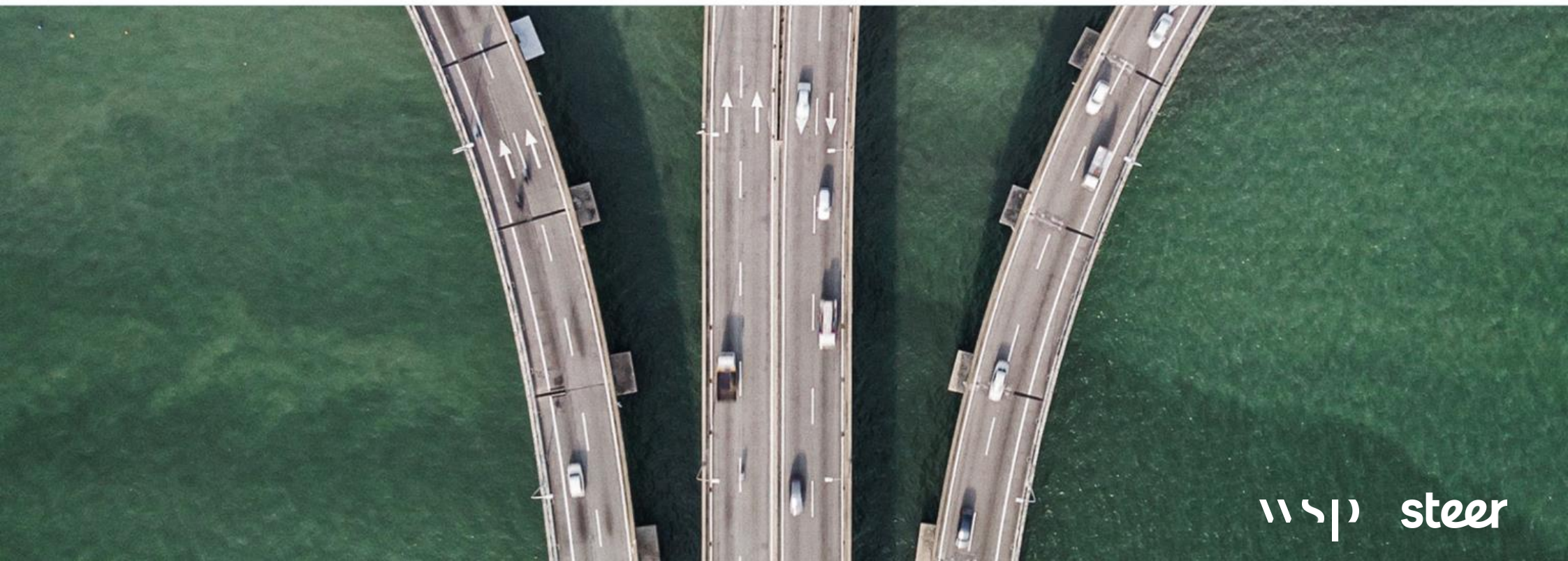
Activity 1: Transport issues and opportunities



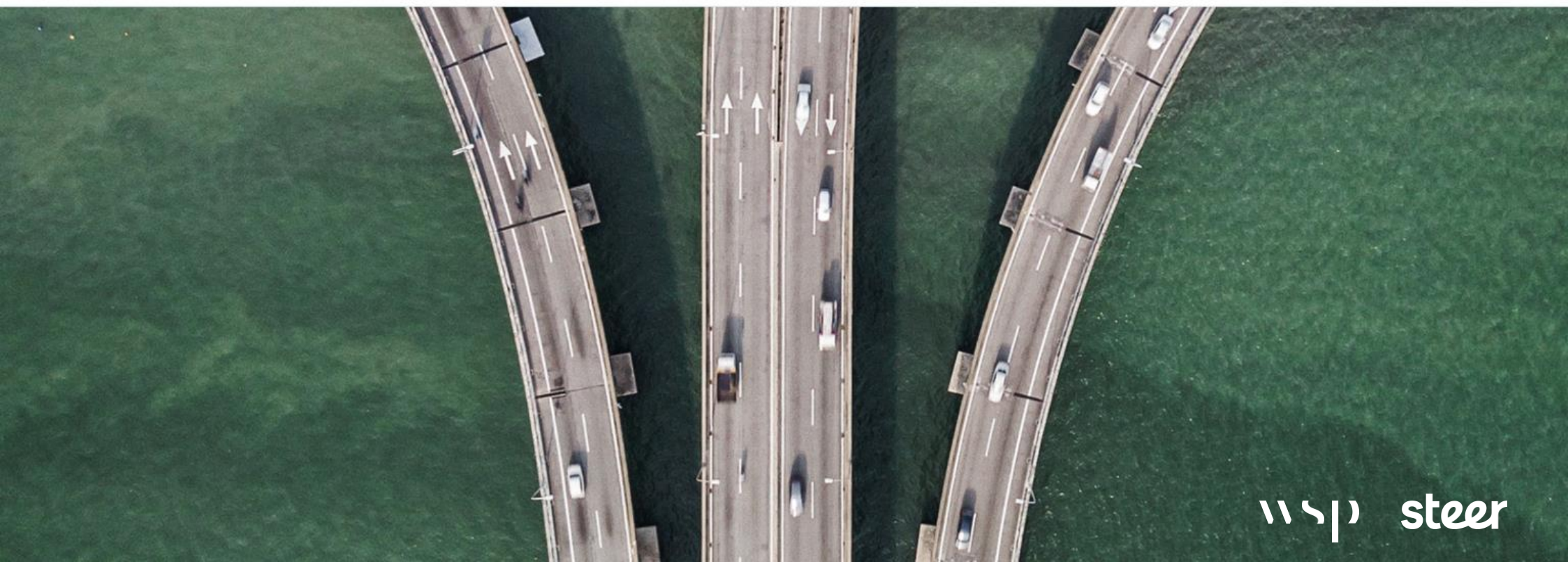
Activity 1: What are the key issues and opportunities in the TfSE area?

- The Transport Strategy will aim to address the key strategic transport issues and capitalise on opportunities
- What issues and opportunities do you think Transport Strategy should consider? Why should addressing these issues and opportunities be prioritised?
- You have all been allocated to a table where the focus will be on issues and opportunities in one of the five TfSE LEP geographies
- There are large maps of the TfSE area on each table and each of you has some numbered circular stickers and an activity pro forma.
- Please:
 - think about your top 5 issues and opportunities
 - identify the location of the issue or opportunity by sticking one of your circular stickers on the map

Break



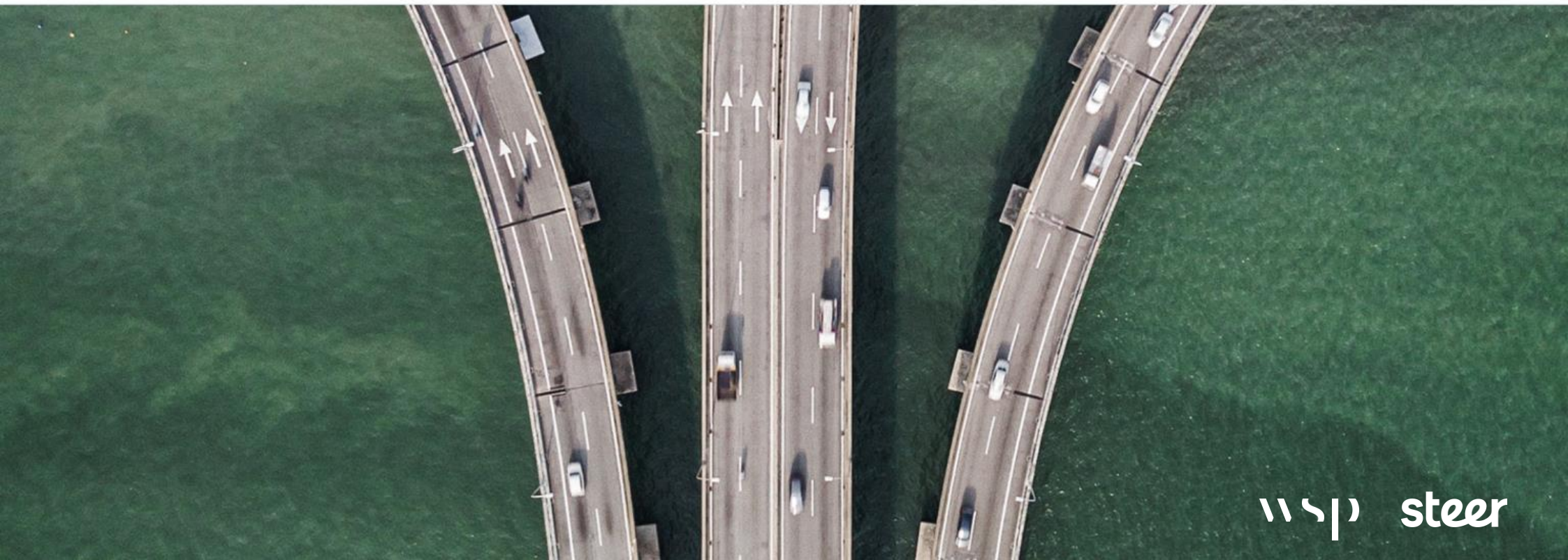
Activity 2: Short term scheme priorities (2020-2025)



Activity 2: Short term scheme priorities (2020-2025)

- When developing Transport Strategy it is important to consider schemes, policies and initiatives in both the short term and long term.
- In this activity we will look at scheme that can be delivered by 2025 to support the realisation of TfSE's Vision and Strategic Principles.
- On your table please discuss
 - Your priority, strategic schemes which could be delivered by 2025.
 - What strategic impacts you expect to be delivered as a result of these schemes.
 - What you see as Transport for the South East's role in the promotion and delivery of these schemes.

Activity 3: Medium- to Long-term scheme priorities and wider/enabling policy initiatives



Activity 3: Medium- to long-term scheme priorities and wider/enabling policy initiatives

- The last activity focused on specific schemes, this discussion will explore schemes and policy areas and themes which could guide the direction of transport investment in the medium and long-term
- As part of a whole group discussion, please consider the extent to which short-term schemes align with Transport for the South East's vision and strategic principles, and what policy initiatives and areas of intervention need to be considered for the future
- As a reminder the vision and strategic principles are provided on the next slide

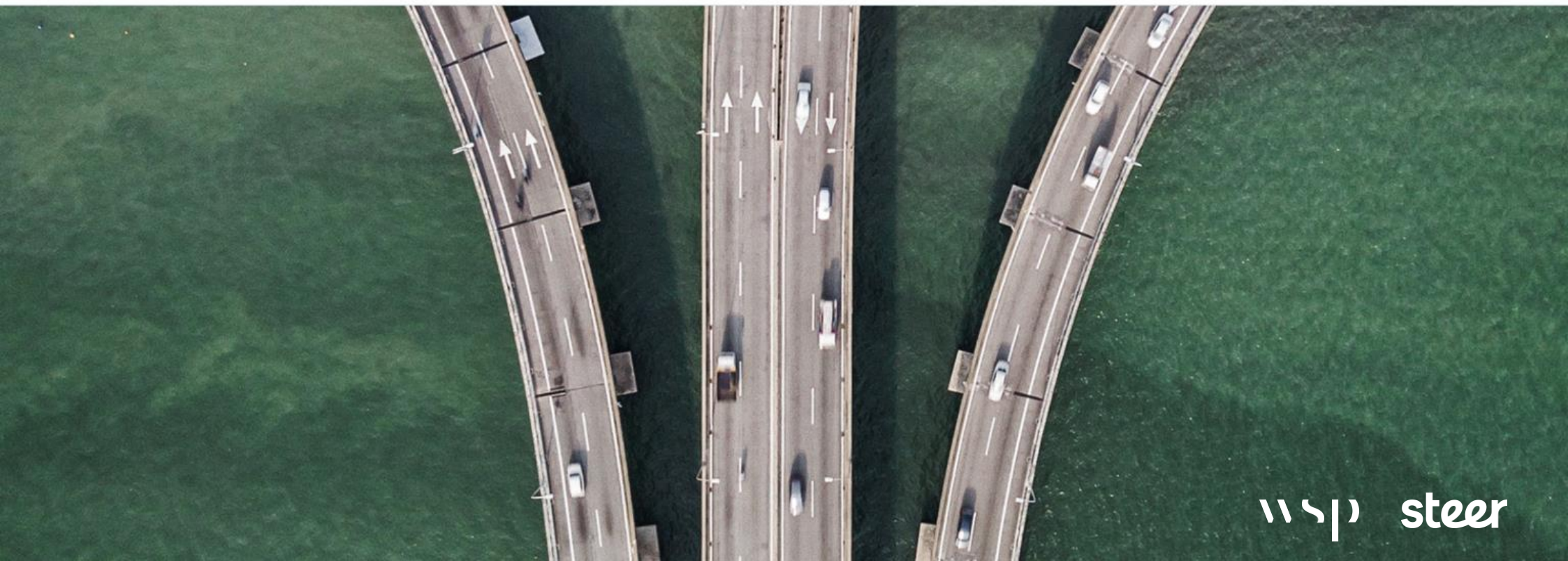
Activity 3: Medium- to long-term scheme priorities and wider/enabling policy initiatives

The South East is crucial to the UK economy and is the nation's major international gateway for people and businesses.

We will grow the South East's economy by facilitating the development of a reliable, high quality, integrated transport system that makes the region more productive and competitive, improves access to opportunities for all and protects and enhances the environment.

- 1. Ensuring the delivery of a high quality, sustainable and integrated transport system that supports increased productivity to grow the South East and UK economy and compete in the global marketplace**
- 2. Facilitating the development of a high quality, sustainable and integrated transport system that works to improve safety, quality of life and access to opportunities for all**
- 3. Facilitate the delivery of a high quality, sustainable and integrated transport system that protects and enhances the South East's unique natural and historic environment**

Next Steps



Next steps

- We'll bring together everything we've heard and recorded through the table and group discussions, pro formas and other activities
- A short note of key messages will be produced and circulated before our next workshop as a reminder and as a summary for those who were unable to attend today
- We'll identify the best phase for us to get back together before we go to public consultation to review the emerging and to shape the draft Transport Strategy
- Thank you for your time and inputs today!

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