

Railfuture Scotland Autumn Meeting

30 September 2023

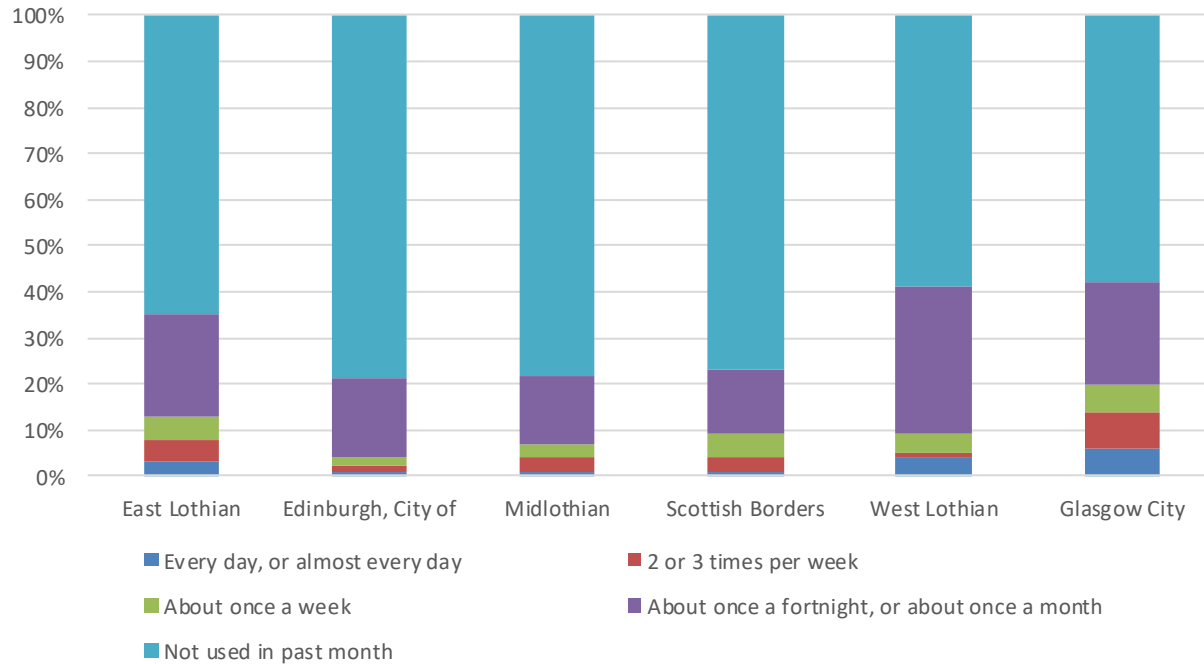


SCOTLAND'S RAILWAY
BETTER IN THE MAKING

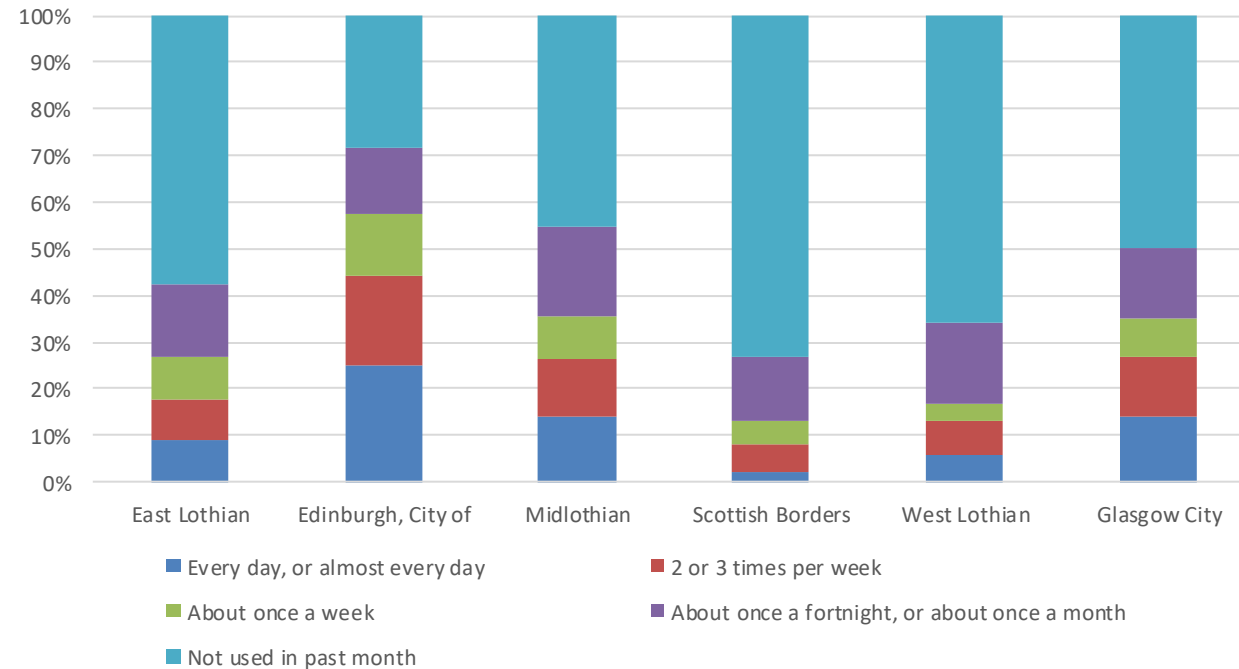
Where we start off as a transport mode



Adults - use of train services in the previous month: 2019 (%)



Adults - use of local bus services in the previous month: 2019 (%)

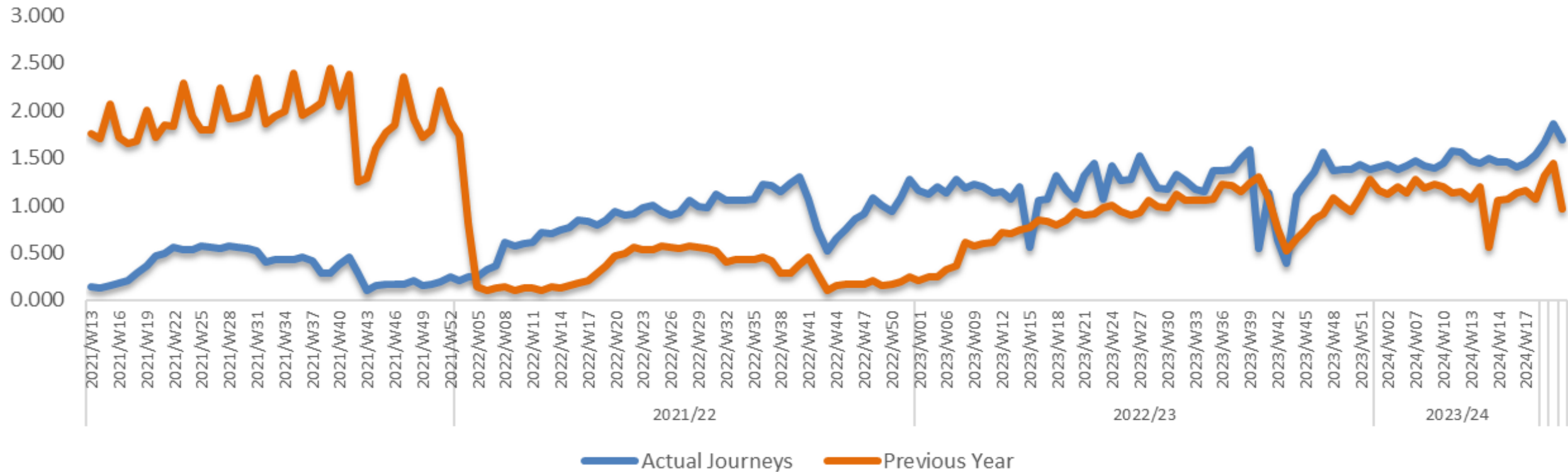


Council Region	% of Adults over 16 entitled to free bus travel
East Lothian	40%
Edinburgh, City of	32%
Midlothian	39%
Scottish Borders	46%
West Lothian	36%

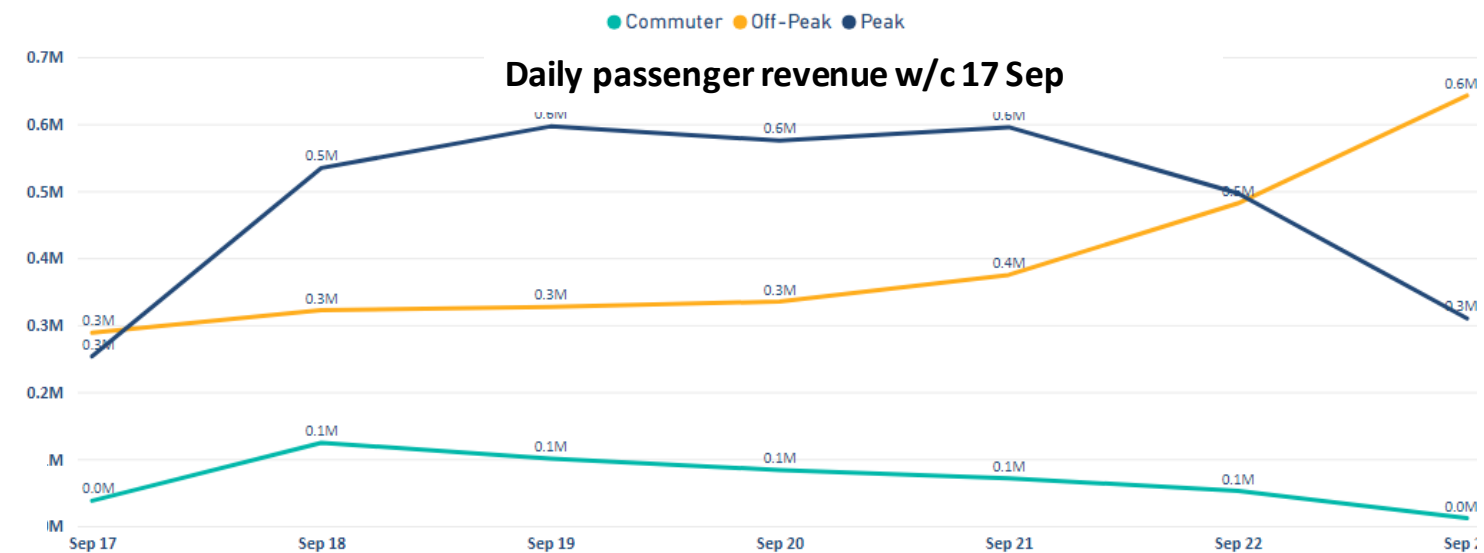
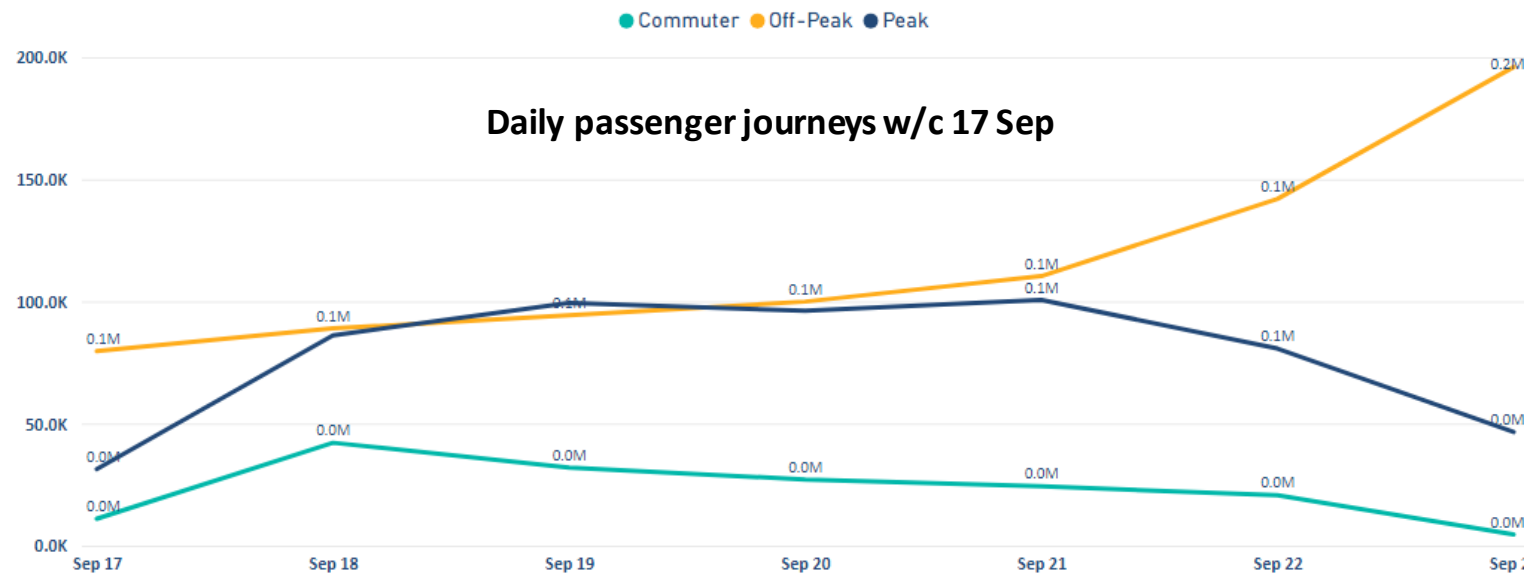
Route	2019/20 subsidy	2019/20 subsidy per journey	2022/23 subsidy	2022/23 subsidy per journey
North Berwick – Edinburgh	(£3.03m)	(£1.57)	(£7.50m)	(£5.42)
Tweedbank – Edinburgh	(£6.60m)	(£3.73)	(£17.33m)	(£14.42)
Dunblane – Edinburgh	(£6.78m)	(£1.99)	(£10.75m)	(£5.18)
Edinburgh – Glasgow	£18.25m	£2.39	£8.49m	£1.42

Market trends to date

Weekly Journey Trends



Market trends to date

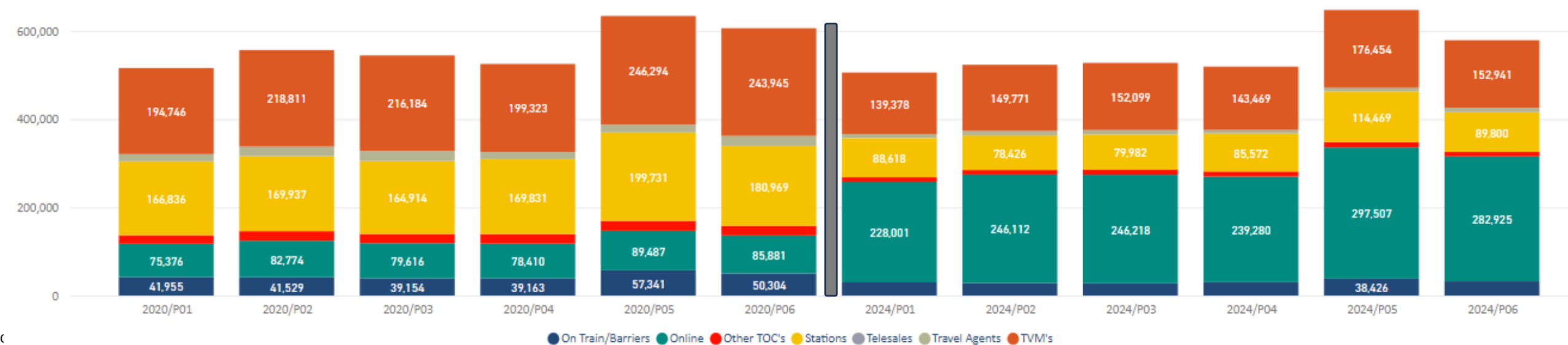
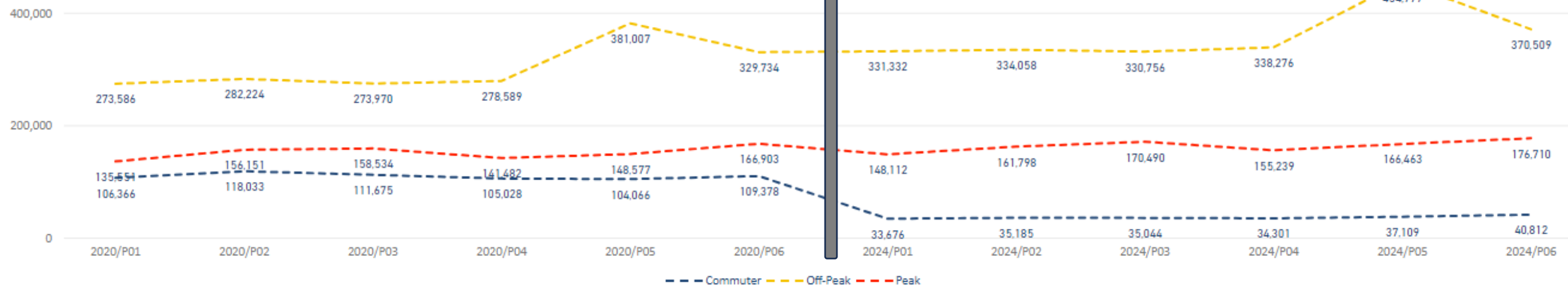


Demand recovery by route

Edinburgh to Glasgow via Falkirk High

P1-6 2019/20

P1-6 2023/24



Demand recovery by route

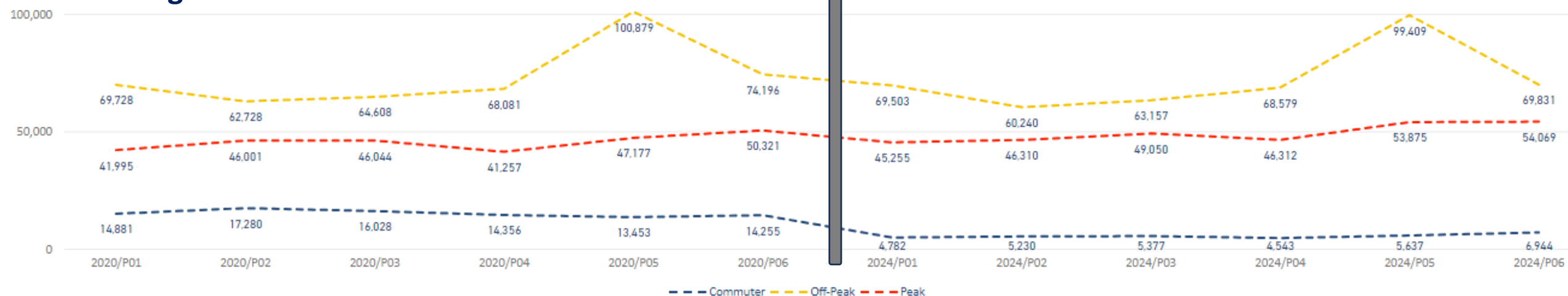
Edinburgh to North Berwick & Dunbar

P1-6 2019/20

P1-6 2023/24

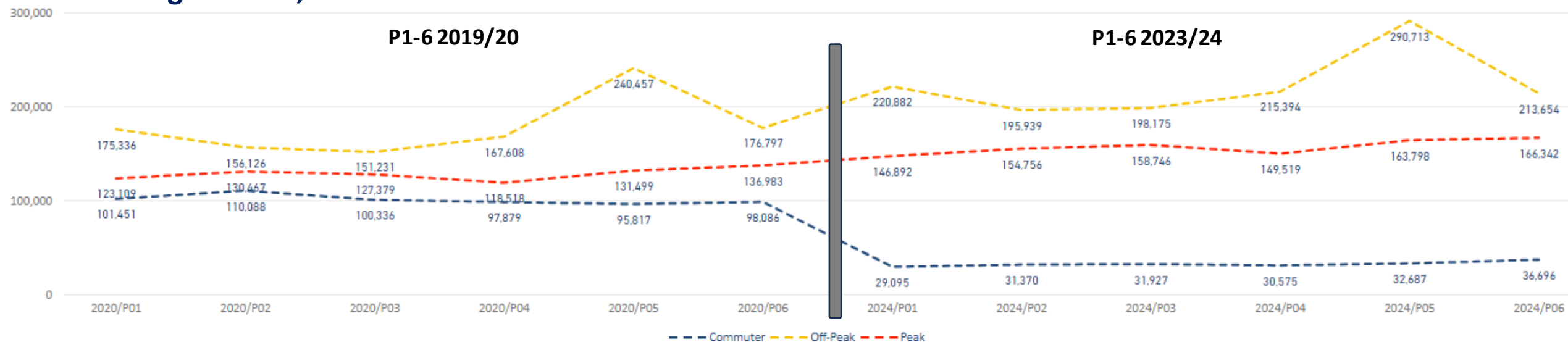


Edinburgh to Tweedbank

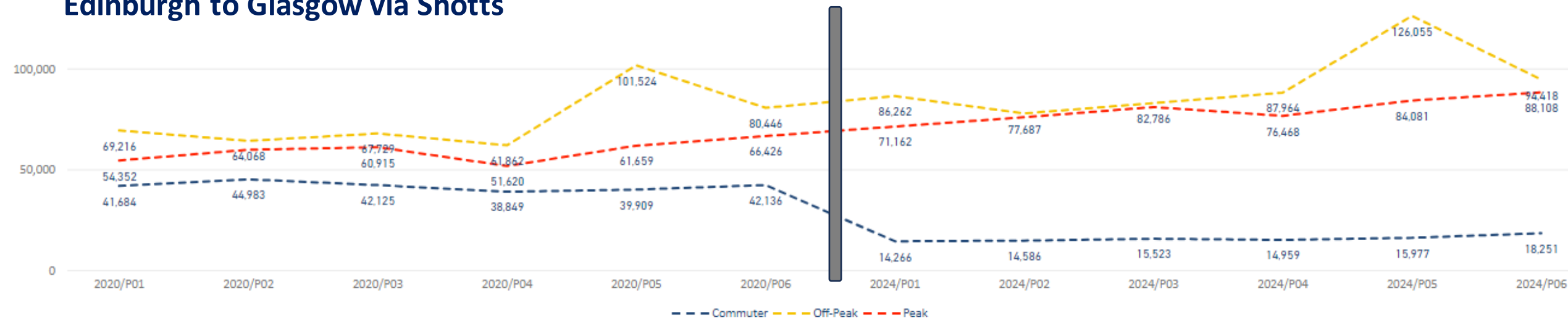


Demand recovery by route

Edinburgh to Fife, Perth and Dundee



Edinburgh to Glasgow via Shotts

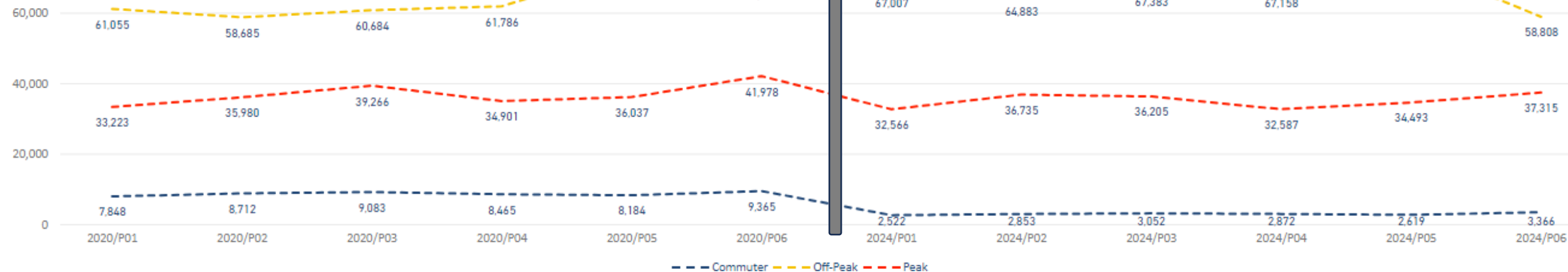


Demand recovery by route

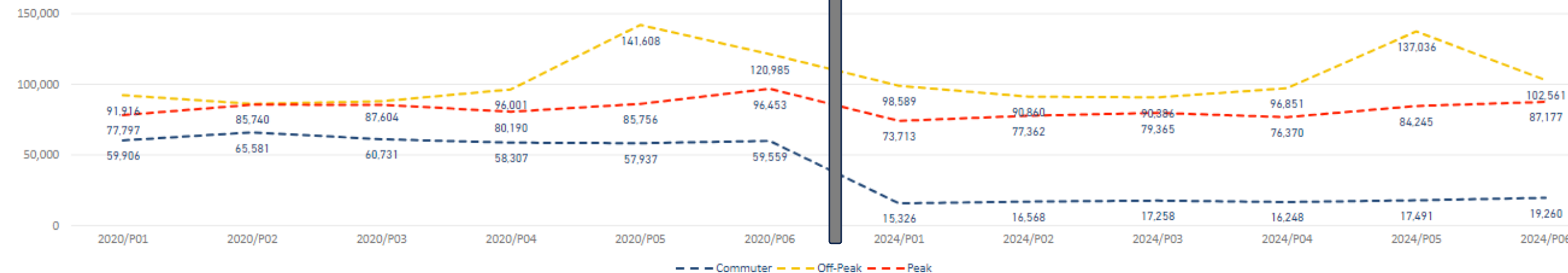
Edinburgh to Aberdeen

P1-6 2019/20

P1-6 2023/24



Edinburgh to Dunblane



Looking to the future

Off Peak All Day



ScotRail

🟢 @ScotRail · 2h

Promote

...

We'll have every available train in use from Monday, when our Off-Peak all day fares trial begins.

The majority of the peak period trains have plenty spare seats. However, there are some services which are busy. We've published a list of these. Tap below to check it.



scotrail.co.uk


Off-Peak fares all day: our busier trains

1

9

15

7,156



Tickets

Smart Tickets

Your Journey

Inspiration Hub

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Next Train

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Busiest trains

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Share

Last updated: 29 September 2023

Helping you plan your journey.

For the duration of the six-month [Off-peak fares all day long trial](#), which runs between 2 October 2023 and 31 March 2024, we will be providing a list of our busiest services.

This list displays services where, on average between Monday to Friday, most seats are filled and some customers standing at some point in the journey, particularly closer to city centre stations.

It can be used as a guide to help you plan your journey. It will be updated on a regular basis to try and provide you with the most up-to-date information possible.

The Central Belt

Morning peak

- The 06:54 from Helensburgh Central, arriving at Edinburgh Waverley at 07:49
 - This service is busy from Bathgate, where it departs at 07:15
- The 06:25 from Helensburgh Central, arriving at Edinburgh Waverley at 08:15
 - This service is busy from Bathgate, where it departs at 07:46
- The 06:39 from Hyndland, arriving at Edinburgh Waverley at 08:01
 - This service is busy from Bathgate, where it departs at 07:31
- The 06:53 from Lanark, arriving at Glasgow Central High Level at 07:42
 - This service is busy from Cambuslang, where it departs at 07:31
- The 06:43 from Milnrow, arriving at Edinburgh Waverley at 08:16

Tickets

Find the right ticket

Buy before you board

Commuter

First Class

Leisure

Rail-sail-bus: tickets and rovers

Conference Rover

Railcards

Business Travel

Tour Operators

Club 50

Off-Peak fares all day long

Busiest trains

East Linton



Levenmouth

ScotRail

Tickets

Smart Tickets

Your journey

Inspiration Hub

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Fife and the Tay Cities Timetable Consultation

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Share

As part of our vision to support thriving, connected, and resilient communities and destinations that are great places to live, work, and visit, we are holding a public consultation on a proposed new timetable for services between Edinburgh, Fife, and the Tay Cities. This includes services to the new stations at Cameron Bridge and Leven.

The consultation opens on Monday, 11 September 2023, and will be available until Monday, 23 October 2023.

About Us

Latest news

Our purpose

About ScotRail

New trains

Passenger charter

How we're performing

Our price promise

Our rules of travel

Sustainability Hub

A photograph of a construction site for the Levenmouth railway project. It shows concrete bridge piers and tracks being laid out in a trench. There are some construction vehicles and equipment visible in the background.

The logo for Scotland's Railway, featuring a stylized blue and white saltire (X-shaped cross) and the text "SCOTLAND'S RAILWAY" in blue, with the tagline "BETTER IN THE MAKING" in green below it.

An aerial photograph of a long yellow freight train, likely carrying aggregates, passing through a green landscape. The train is moving along a curved track, and there are some construction vehicles and equipment visible in the background.

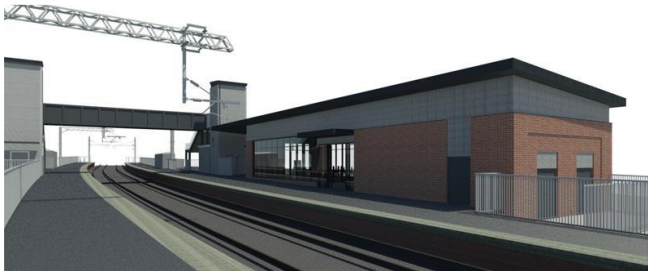
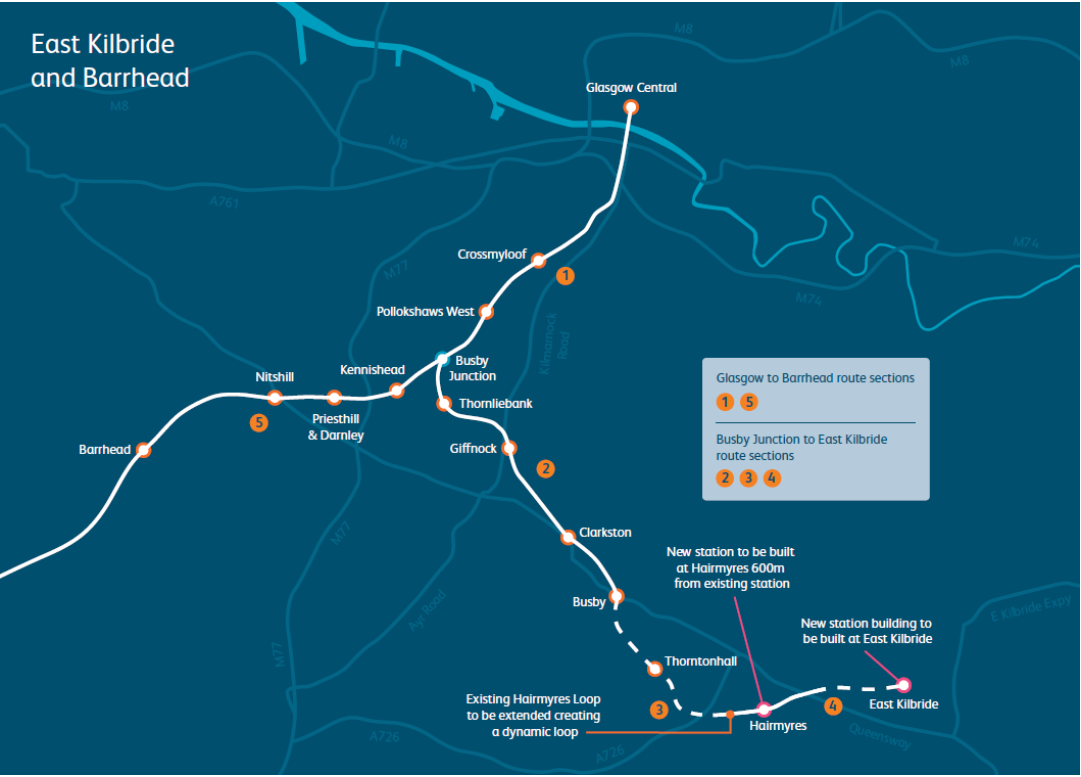
A diagram of the Fife Circle railway route. It shows a circular path of stations: Markinch, Glenrothes with Thornton, Cardenden, Lochgelly, Cowdenbeath, Dunfermline Queen Margaret, Dunfermline Town, Rosyth, Inverkeithing, Dalgety Bay, Burntisland, Kinghorn, and Kirkcaldy. The route is labeled "FIFE CIRCLE". Arrows indicate "Trains towards Dundee" and "Trains towards Edinburgh". A green line connects Markinch to Leven and Cameron Bridge.

A map showing the proposed railway route through Levenmouth. The route is highlighted in red and blue, passing through the Levenmouth Sports Centre and other local areas. The map includes labels for various roads and landmarks.

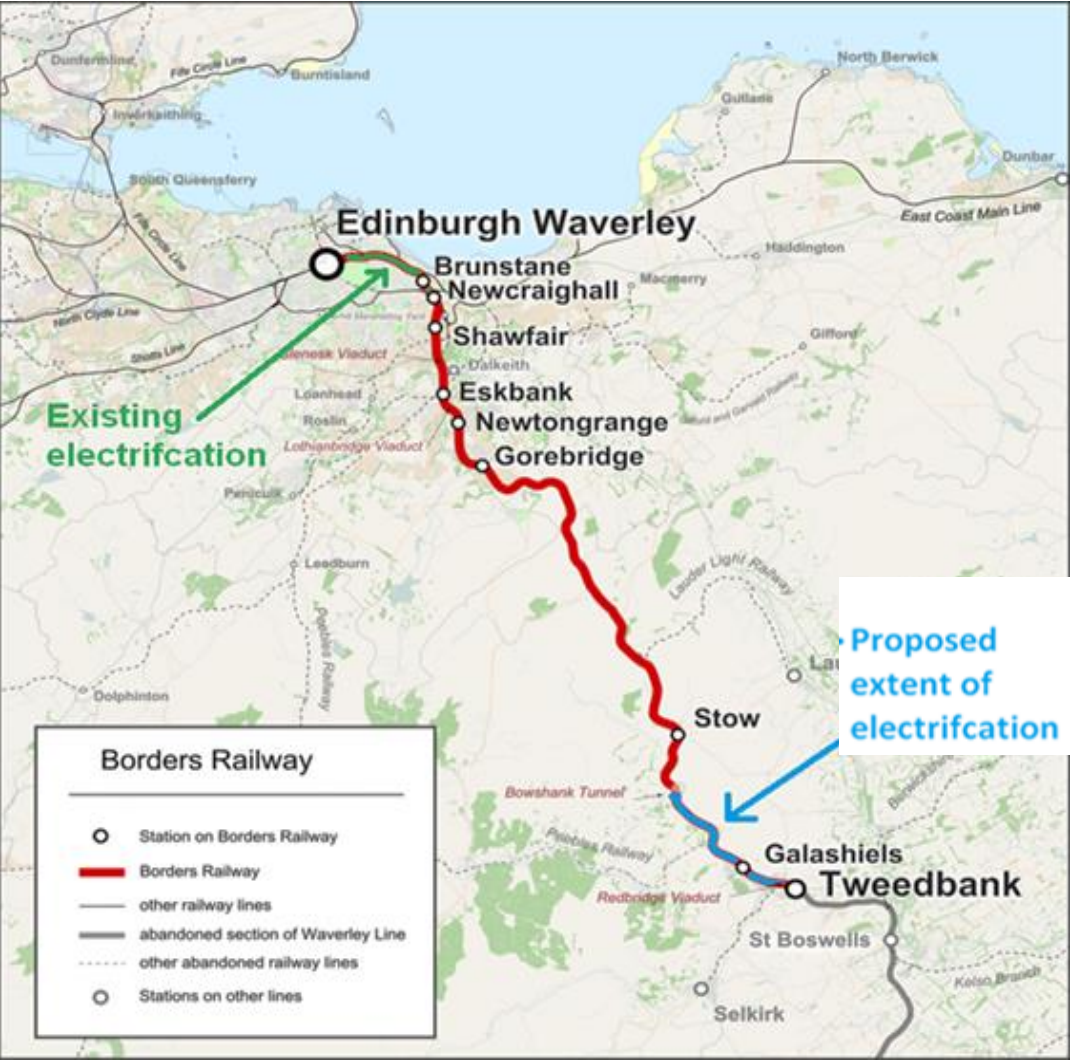
An aerial photograph of a large construction site. A prominent red crane is visible, along with various construction vehicles, equipment, and materials. The site is surrounded by greenery and some buildings in the background.

Classified as OFFICIAL

East Kilbride and Barrhead decarbonisation



Fife and Borders decarbonisation



Key Strategies





Reaching
the
station



Getting
to your
platform

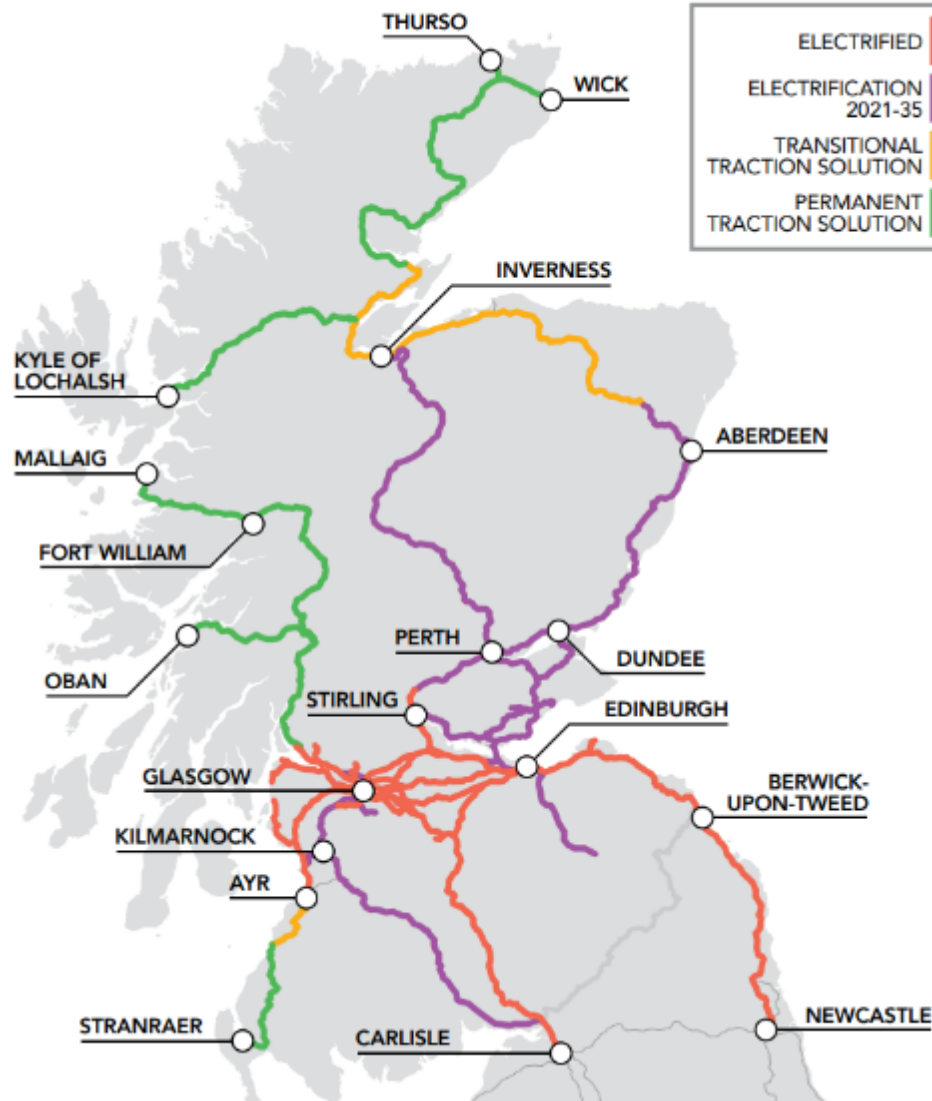


Moving
around
the station



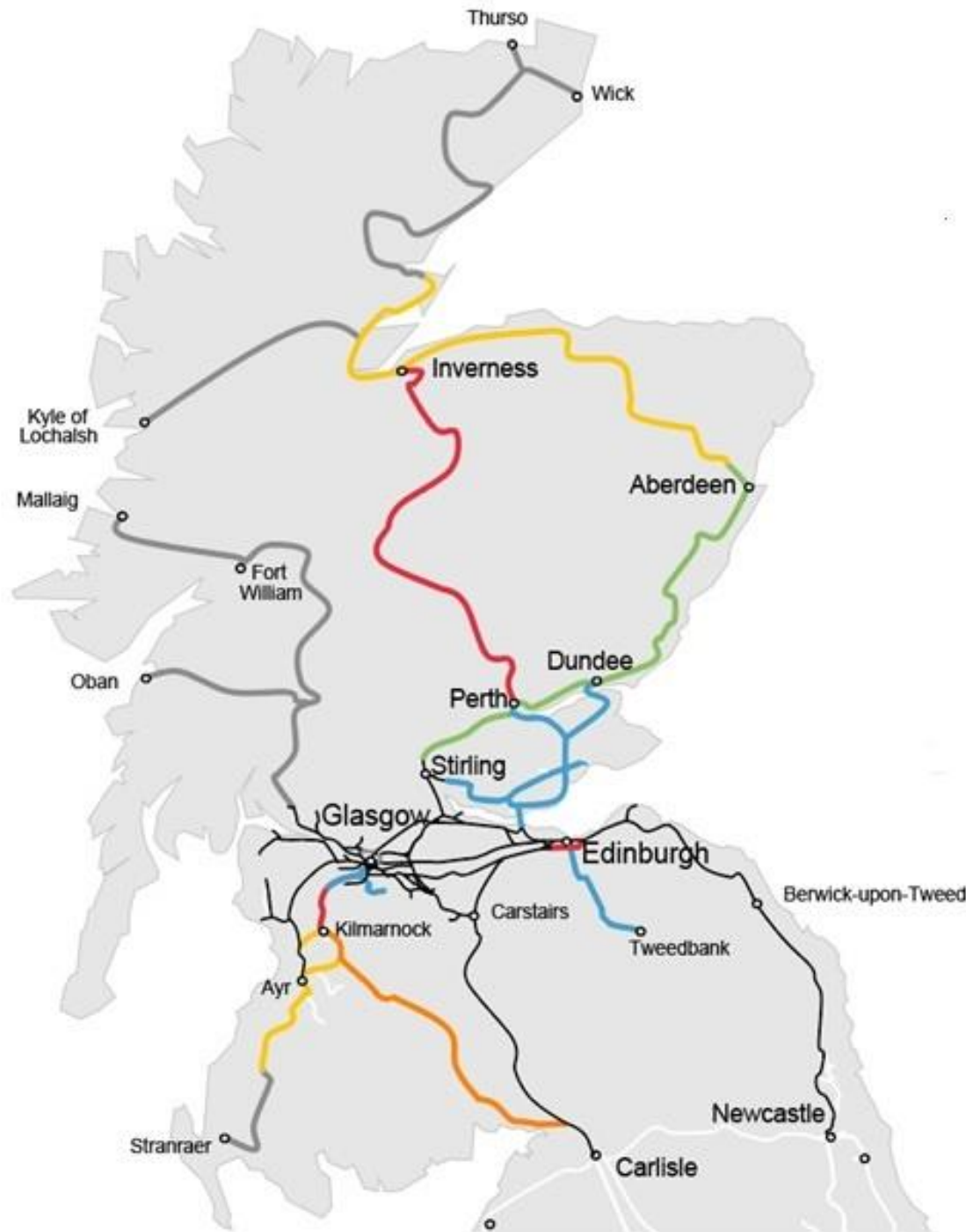
Boarding
and finding
your space

Decarbonising Scotland's Railway



The Decarbonisation Action Plan (DAP) was published in July 2020 detailing the requirement to decarbonise passenger operations within Scotland by 2035.








i.e. a fleet of trains that do not use diesel as their source of motive power



..... this results in a programme to electrify traction power i.e. electric trains and associated infrastructure.

This can be summarised as: -

Electrification

-  Electrified Network 2022
-  Phase 1 - Discontinuous
-  Phase 2
-  Phase 3
-  Phase 4 - plus Phase 1 infill
-  Phase 5 - if progressed
-  Decarb via alternative traction

Phases 1-4 represent circa 1500 standard track kilometres (STK) of electrification to be installed.

Enables a strategy for New Rolling Stock



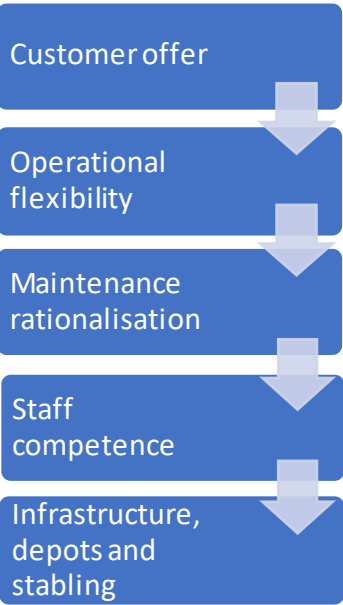
Current fleet of 1037
passenger vehicles



Life Expiry = 285 vehicles



Decarbonisation = 388 vehicles



Intercity



Suburban



Rural / Scenic



Passenger Benefits



Thank you and questions?

